

UNO METALS LTD

CIN – L27209 WB 1984 PLC 038126

Phone: 033 2419 7542, +91 80175 20040, +91 83358 20040

email: uno@investingjoy.com, unometals100@gmail.com website: www.investingjoy.com

1st Floor, 37A Southern Avenue, Kolkata – 700 029 (Renamed as Dr. Meghnad Saha Sarani)

November 15, 2024

To
The Secretary
The Calcutta Stock Exchange Ltd
7, Lyons Range
Kolkata – 700 001

Scrip Code No. 10031188

Dear Sir/Madam,

Subject: Prior intimation of Board Meeting to be held on Thursday 19th November, 2024 pursuant to Regulation 29(1)(c) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended in relation to proposal for voluntary delisting of Equity Shares of Company (“Delisting Offer”).

Dear Sir/ Madam,

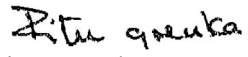
This is with reference to the captioned subject and in continuation to the Initial Public Announcement dated 28th October, 2024 from Mr. Rajesh Goenka (“Acquirer”) who is the promoter of the Company and in accordance with Regulation 8 of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 (“SEBI Delisting Regulations”). Vide letter dated 28th October, 2024, the Acquirer has expressed its intention to: (a) acquire all equity shares of the Company having the face value of ₹ 10000/- (Rupees Ten Thousand Only) each (“Equity Shares”) that are held by public shareholders (as defined under the SEBI Delisting Regulations); and (b) consequently voluntarily delist the Equity Shares from stock exchange viz. on which they are presently listed i.e., The Calcutta Stock Exchange Limited (“CSE”), by making a delisting offer in accordance with Regulation 7 of the SEBI Delisting Regulations.

In this regard, this is to inform you that meeting of the Board of Director is scheduled to be held on Tuesday, 19th November, 2024 at 4:00 P.M. for the following businesses:

1. To note and consider due diligence report from Mr. Mukesh Chaturvedi a peer reviewed PCS U/ R 8 and other relevant Regulations of SEBI Delisting Regulations for voluntarily delisting and Merchant banker Valuation report.
2. To approve voluntarily delisting proposal of Company and other allied matters.
3. To call EGM to consider and approve delisting proposal by members

Please take the above information for your records.

Thanking You,
Yours Faithfully,
For Uno Metals Ltd

A handwritten signature in black ink that reads "Ritu Goenka". The signature is written in a cursive, slightly slanted style.

Ritu Goenka
Director
DIN: 00221995