

UNO METALS LIMITED

CIN : L27209WB1984PLC038126

ANNUAL REPORT 2014-2015

BOARD OF DIRECTORS	:	Mr. Rajesh Goenka Mr. Raj Kishore Jalan Mr. Pradip Kumar Tibrewal Mrs. Shakuntala Jalan Mr. Kishan Lal Jalan
AUDITORS	:	M.R. Singhwi & Company
BANKERS	:	Allahabad Bank Axis Bank Ltd. HDFC Bank Ltd. Yes Bank Ltd.
REGISTERED OFFICE	:	1st Floor 37A, Southern Avenue (Renamed as Dr Meghnad Saha Sarani) Kolkata - 700029
REGISTRARS & SHARE TRANSFER AGENTS	:	M/s. Niche Technologies Pvt. Ltd. C-444, Bagree Market 71, B.R.B. Basu Road Kolkata - 700001
LISTING OF SHARES	:	1. The Calcutta Stock Exchange Association Ltd. 7, Lyons Range, Kolkata - 700001 2. The Uttar Pradesh Stock Exchange Asso. Ltd. Padam Towers, 14/113, Civil Lines Kanpur - 208001

UNO METALS LIMITED

DIRECTORS' REPORT TO THE MEMBERS :

Your Directors have pleasure in submitting the 31st Annual Report together with the Audited Statement of Accounts for the year ended 31st March, 2015.

FINANCIAL HIGHLIGHTS :

The financial results of the Company are summarised below:

Particulars	Year ended 31st March, 2015 (Rs.in lacs)	Year ended 31st March, 2014 (Rs.in lacs)
Income from Sales/Operations	2,969.56	479.39
Other Income	642.32	1,063.22
Total Income	3,611.88	1,542.61
Total Expenditure	718.39	632.86
Interest paid	22.00	49.26
Depreciation	16.54	11.81
Profit before Taxation	2,854.95	848.68
Provision for Taxation		
Current Tax	551.75	54.75
Deferred Tax	(5.03)	(0.77)
Income Tax earlier year	-	13.25
Net Profit	2,308.23	781.45
Earnings per Share (Rs.)	49.19	16.65

DIVIDEND :

Your Directors do not recommend payment of Dividend.

DIRECTORS AND KEY MANAGERIAL PERSONNEL :

Mr. Rajesh Goenka, Director of the Company, retire by rotation and being eligible offer himself for re-appointment.

Mrs. Shakuntala Jalan, is continuing as non-executive and independent Woman Director of the Company in compliance with the Companies Act 2013 and Listing Agreement .

Mrs. Ritu Goenka has been appointed as CFO during the year.

LISTING WITH STOCK EXCHANGES :

As per the requirement of Clause 49 of the Listing Agreement with Stock Exchanges, the Company hereby declares that the Listing of its Shares at The Calcutta Stock Exchange Association Ltd. as well as The Uttar Pradesh Stock Exchange Association Ltd. continued throughout the year and the Listing Fee due till date stands paid.

DEMATERIALISATION OF SHARES :

In order to facilitate dealing in shares in the electronic mode, your Company has entered into an arrangement with the National Securities Depository Limited (NSDL) and Central Depository Services (India) Limited (CDSL). With this, the members have the option to trade their dematerialised shares in the Company through NSDL or CDSL. Securities and Exchange Board of India (SEBI) has made it mandatory for all investors to trade in the shares of the Company in dematerialised form. The Company's Shares have been allotted **ISIN: INE975B01013**

AUDITORS AND AUDITOR'S REPORT :

M/s. M. R. Singhwi & Co., Chartered Accountants, Kolkata, Auditors of the Company, retire and being eligible offer themselves for re-appointment. The notes on account referred to, in the Auditor's Report are self-explanatory and therefore do not call for further explanation.

COST AUDIT :

Cost Audit is not applicable to the Company.

PARTICULARS OF EMPLOYEES :

Pursuant to the provisions of the Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014. There are no employees getting remuneration exceeding the limit.

UNO METALS LIMITED

CONSERVATION OF ENERGY, TECHNOLOGY ABSORPTION AND FOREIGN EXCHANGE EARNINGS AND OUTGO :

Particulars in respect of conservation of energy, technology absorption and foreign exchange earnings and outgo, as required under Section 134(3)(m) of the Companies Act, 2013 read with Rule 8(3) of the Companies (Accounts) Rules 2014 are set out in a separate statement attached hereto and forming part of the report.

SUBSIDIARIES :

The Company does not have any Subsidiary/ Subsidiaries within the meaning of the Companies Act, 2013.

WHISTLE BLOWER MECHANISM :

The Company has put in place Whistle Blower Mechanism, details on which are given in Corporate Governance Report forming part of this report.

LOANS, INVESTMENT AND GUARANTEES BY THE COMPANY :

There is no loan given, investment made, guarantee given or security provided by the Company to any entity under Section 186 of the Companies Act, 2013.

NUMBER OF MEETING OF BOARD OF DIRECTORS :

The Board of Directors have met 6 times and Independent Directors once during the year ended 31st March, 2015

DETAILS OF COMMITTEE OF DIRECTORS :

Composition of Audit Committee of Directors, Nomination and Remuneration Committee of Directors and Stakeholders Relationship Committee of Directors, number of meetings held of each Committee during the financial year 2014-2015 and meetings attended by each member of the Committee as required under the Companies Act, 2013 are provided in Corporate Governance Report and forming part of this Report.

The Recommendations by the Audit Committee as and when made to Board has been accepted by it.

ANNUAL EVALUATION BY THE BOARD OF ITS OWN PERFORMANCE, ITS COMMITTEES AND INDIVIDUAL DIRECTORS :

The Board of Directors of the Company has initiated and put in place a policy for evaluation of its own performance, its Committees and individual directors. The result of the evaluation is satisfactory and adequate and meets the requirement of the Company. Further details are outlined in the Corporate Governance Report forming a part of this report.

DECLARATION OF INDEPENDENCE BY THE INDEPENDENT DIRECTORS :

Pursuant to Section 149(6) of the Companies Act, 2013, Independent Directors of the Company have made a declaration confirming the Compliance of the Conditions of the independence stipulated in the aforesaid section.

CORPORATE SOCIAL RESPONSIBILITY :

As required u/s 135 of the Companies Act, 2013, the Board in its meeting held on 12th February, 2015 formulated a Committee to look after Corporate Social Responsibility (CSR) initiatives of the Company.

Details of CSR is given in the corporate governance report annexed hereto.

UNO METALS LIMITED

INTERNAL CONTROL SYSTEMS AND THEIR ADEQUACY :

Internal Audit has been conducted throughout the organization by qualified outside Internal Auditors. Findings of the Internal Audit Report are reviewed by the top management and by the Audit Committee of the Board and proper follow up action is ensured wherever required. The Statutory Auditors have evaluated the systems of internal controls of the Company and have reported that the same are adequate and commensurate with size of the Company and nature of its business.

CHANGE IN THE NATURE OF BUSINESS :

There was no change in the nature of the business of the Company during the year.

FAMILIARIZATION PROGRAMME FOR INDEPENDENT DIRECTORS :

The Company proactively keeps its Directors informed of the activities of the Company, its management and operations and provides an overall industry perspective as well as issues being faced by the industry. The details of various familiarization programmes provided to the Directors of the Company is available on the Company's website.

DIRECTORS' RESPONSIBILITY STATEMENT :

Your Directors state that :

- In the preparation of the Annual Accounts, the applicable accounting standards had been followed along with proper explanation relating to material departures.
- The Directors have selected such accounting policies and applied them consistently and made judgments and estimates that are reasonable and prudent so as to give a true and fair view of the state of affairs of the Company at the end of the financial year and of the profit of the Company for that period.
- The Directors have taken proper and sufficient care for the maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting fraud and other irregularities.
- The Directors have prepared the annual accounts on a going concern basis.
- The Directors have laid down internal financial controls to be followed by the Company and that such internal financial controls are adequate and operating effectively; and
- The Directors have devised proper systems to ensure compliance with the provisions of all applicable laws and that such systems are adequate and operating effectively.

CORPORATE GOVERNANCE :

The Corporate Governance Report forms an integral part of this Report and are set out as separate annexures to this Report. The certificate from the Auditors of the company certifying compliance of conditions of Corporate Governance stipulated in Clause 49 of the Listing Agreement with the Stock Exchanges is also annexed to Report on Corporate governance.

UNO METALS LIMITED

CONTRACTS AND ARRANGEMENTS WITH RELATED PARTY :

All contracts / arrangements/ transactions entered by the Company during the financial year with related parties were in the ordinary course of business and on an arm's length basis. During the year, the Company had not entered into any contracts/ arrangements/ transactions with related parties which could be considered material in accordance with the policy of the Company on materiality of related party transactions.

Your Directors draw attention of the members notes to the financial statement which sets out related party disclosures.

SECRETARIAL AUDITOR :

The Board has appointed S. Rath & Co., Practicing Company Secretary, to conduct Secretarial Audit for the financial year 2014-2015. The Secretarial Audit Report for the financial year ended 31st March, 2015 is annexed herewith to this report.

EXTRACT OF ANNUAL RETURN :

Extract of Annual Return of the Company is annexed herewith to this report.

DEPOSITS :

During the period under review, your Company has not accepted any deposit from the Public.

ACKNOWLEDGEMENTS :

Your Directors acknowledge the co-operation and assistance received from the Shareholders, Banks and various Government Agencies. Your Directors wish to place on record their sincere appreciation for the contribution made by the employees.

For and on behalf of Board of Directors

Place : Kolkata

Date : 28th day of May, 2015

Rajesh Goenka
Director

UNO METALS LIMITED

ANNEXURE TO DIRECTORS' REPORT

CONSERVATION OF ENERGY, TECHNOLOGY ABSORPTION AND FOREIGN EXCHANGE EARNINGS AND OUTGO

(Section 134(3) (m) of the Companies Act, 2013 read with Rule 8(3) of the Companies (Accounts) Rules 2014)

A. CONSERVATION OF ENERGY

Not applicable to our Company.

B. TECHNOLOGY ABSORPTION

Research & Development : Not applicable to our Company.

1. EXPORTS, FOREIGN EXCHANGE EARNINGS AND OUTGO :

1. EXPORTS ACTIVITIES & EXPORTS PLANS:

The Company's activities are in the field of Investments and as such has no export possibilities.

2. FOREIGN EXCHANGE EARNINGS AND OUTGO (Rs.)

	<u>2014 – 2015</u>	<u>2013-2014</u>
EARNINGS	NIL	NIL
OUTGO	548,756	NIL

S. RATH & CO.
SAHADEB RATH.
COMPANY SECRETARIES

Office:- 31/1, Chatawala Lane
2nd Floor, Room No.-209
Kolkata-700012
Phone:- (O)033 22360745
(M) -9830363084
Email:-sahadevrath@yahoo.co.in

SECRETARIAL AUDIT REPORT

FOR THE FINANCIAL YEAR ENDED ON 31ST MARCH , 2015

[Pursuant to section 204(1) of the Companies Act, 2013 and rule No.9 of the Companies (Appointment and Remuneration Personnel) Rules, 2014]

To,
The Members,
UNO Metals Limited
(CIN- L27209WB1984PLC038126)
37A, Dr. Meghnad Saha Sarani, First Floor
Kolkata - 700 029

We have conducted the secretarial audit of the compliance of applicable statutory provisions and the adherence to good corporate practices by M/s. UNO Metals Limited (hereinafter called the Company). Secretarial Audit was conducted in a manner that provided us a reasonable basis for evaluating the corporate conducts/statutory compliances and expressing our opinion thereon.

1. Based on our verification of the Company's books, papers, minute books, forms and returns filed and other records maintained by the Company and as shown to us during the said audit and also based on the information provided by the Company, its officers, agents and authorized representatives during the conduct of secretarial audit, We hereby report that in our opinion, the Company has, during the audit period covering the financial year ended on 31st March, 2015, complied with the statutory provisions listed hereunder and also that the Company has proper Board-processes and compliance-mechanism in place to the extent, in the manner and subject to the reporting made hereinafter:
2. We further report that compliance with applicable laws is the responsibility of the Company and our report constitutes an independent opinion. Our report is neither an assurance for future viability of the Company nor a confirmation of efficient management by the Company.

We have examined the secretarial compliance based on the books, papers, minute books, forms and returns filed and other records maintained by M/s. UNO Metals Limited for the financial year ended on 31st March, 2015 and as shown to us during our audit, according to the provisions of the following laws:

(i) The Companies Act, 2013 (the Act) and the rules made thereunder;

Form Dir 12, Form MGT 14 and Form MR 1 for appointment of Key Managerial Personnel (MD/CEO/Manager/WTD, Company Secretary and Chief Financial Officer) is yet to be filed

(ii) The Securities Contracts (Regulation) Act, 1956 ('SCRA') and the rules made thereunder

(iii) The Depositories Act, 1996 and the Regulations and Bye-laws framed thereunder;

(iv) Foreign Exchange Management Act, 1999 and the rules and regulations made thereunder to the extent of Foreign Direct Investment, Overseas Direct Investment and External Commercial Borrowings;

(v) The following Regulations and Guidelines prescribed under the Securities and Exchange Board of India Act, 1992 ('SEBI Act') viz. :-

- a) The Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;
- b) The Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992;
- c) The Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009;
- d) The Securities and Exchange Board of India (Employee Stock Option Scheme and Employee Stock Purchase Scheme) Guidelines, 1999;
- e) The Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008;
- f) The Securities and Exchange Board of India (Registrars to an Issue and Share Transfer Agents) Regulations, 1993 regarding the Companies Act and dealing with client;
- g) The Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009; and
- h) The Securities and Exchange Board of India (Buyback of Securities) Regulations, 1998

(vi) and other applicable laws like The Payment of Wages Act, 1936, The Minimum Wages Act, 1948, Payment of Bonus Act, 1961, Employees Provident Funds & Miscellaneous Provisions Act, 1952, The Employees State Insurance Act, 1948, The Payment of Gratuity Act, 1972, RBI Act, 1934 etc.,

3. We have also examined compliance with the applicable clauses of the following:

(i) Secretarial Standards issued by The Institute of Company Secretaries of India.

(ii) The Listing Agreements entered into by the Company with The Calcutta Stock Exchange Limited (CSE) and The Uttar Pradesh Stock Exchange Association Limited

4. To the best of our understanding we are of the view that during the period under review the Company has complied with the provisions of the Act, Rules, Regulations, Guidelines, Standards, etc. mentioned above.
5. We further report that, The Board of Directors of the Company is duly constituted with proper balance of Executive Directors, Non-Executive Directors and Independent Directors. The changes in the composition of the Board of Directors that took place during the period under review were carried out in compliance with the provisions of the Act.
6. Adequate notice is given to all directors to schedule the Board Meetings, agenda and detailed notes on agenda were sent at least seven days in advance and a system exists for seeking and obtaining further information and clarifications on the agenda items before the meeting and for meaningful participation at the meeting.
7. Majority decision is carried through while the dissenting members' views are captured and recorded as part of the minutes.

8. We further report that there are adequate systems and processes in the Company commensurate with the size and operations of the Company to monitor and ensure compliance with applicable laws, rules, regulations and guidelines.
9. We further report that during the audit period there were no instances of
 - a. Public /Right/Preferential Issue of shares/debentures/sweat equity, etc.
 - b. Redemption/buy-back of securities
 - c. Merger/amalgamation/reconstruction etc.
 - d. Foreign Technical Collaborations
10. This report is to be read with our letter of even date which is annexed as Annexure A and forms an integral part of this report.

For S. Rath & Co.

Date :28th day of May, 2015

Place: Kolkata

**Sahadeb Rath
Proprietor
Membership No.-ACS13298
CP No.-3452**

Secretarial Audit Report (Contd.)

S. RATH & CO.
SAHADEB RATH.
COMPANY SECRETARIES

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2nd Floor, Room No.-209
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(M) -9830363084
Email:-sahadevrath@yahoo.co.in

'Annexure A'

(To the Secretarial Audit Report of M/s. UNO Metals Limited for the financial year ended 31/03/2015)

To,
The Members,
UNO Metals Limited
(CIN- L27209WB1984PLC038126)
37A,Dr. MeghnadSahaSarani,First Floor
Kolkata - 700 029

Our Secretarial Audit Report for the financial year ended 31/03/2015 of even date is to be read along with this letter.

1. Maintenance of secretarial record is the responsibility of the management of the Company. Our responsibility is to express an opinion on these secretarial records based on our audit.
2. We have followed the audit practices and the processes as were appropriate to obtain reasonable assurance about the correctness of the contents of the secretarial records. The verification was done on test basis to ensure that correct facts are reflected in secretarial records. We believe that the processes and practices, we followed provide a reasonable basis for our opinion.
3. We have not verified the correctness and appropriateness of financial records and Books of Accounts of the Company.
4. Where ever required, we have obtained the Management representation about the compliance of laws, rules and regulation and happening of events etc.
5. The compliance of the provisions of Corporate and other applicable laws, rules, regulations, standards is the responsibility of management. Our examination was limited to the verification of procedure on test basis.
6. The Secretarial Audit report is neither an assurance as to the future viability of the Company nor of the efficacy or effectiveness with which the management has conducted the affairs of the Company.

For S. Rath & Co.

Date :28th day of May, 2015

Place: Kolkata

Sahadeb Rath
Proprietor
Membership No.-ACS13298
CP No.-3452

DIRECTORS' REPORT (CONTINUED)

Form No. MGT-9

EXTRACT OF ANNUAL RETURN as on the financial year ended on March,31,2015

(Pursuant to section 92(3) of the Companies Act, 2013 and rule 12(1) of the Companies (Management and Administration Rules, 2014)

1. REGISTERED AND OTHER DETAILS				
i) CIN				CIN : .L27209WB1984PLC038126
ii) Registration Date				31st October -1984
iii) Name of the Company				Uno Metals Ltd
iv) Category /Sub- Category of the Company				Public Company / Limited by shares
v) Address of the Registered office and contact details				1 st Floor, 37A, Southern Avenue (Renamed as Dr. Meghnad Saha Sarani, Kolkata – 700 029) Tel: + 91 033 24197542 Fax: + 91 033 22308981
vi) Whether listed company				Yes / No. (YES)
vii) Name, Address and Contact details of Registrar and Transfer Agent, if any				Niche Technologies Private Limited D-511, Bagree Market, 5 th Floor, 71.B.R.B.Basu Road, Kolkata – 700 001 Tel + 91 033 22343576,22357270/7271 Fax + 91 033 22156823
Viii)				
II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY				Non Banking Finance Company
All the business activities contributing 10% or more of the total turnover of the Company are given below :-				
Sl. No.	Name and Description of main products / services	NIC Code of the Product / service*	% to total turnover of the company #	
1.	NBFC Company investing in Securities / Mutual Funds / Bank Deposits etc.	6430	100%	
III) PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES				None
IV) SHARE HOLDING PATTERN (EQUITY SHARE CAPITAL BREAKUP AS PERCENTAGE OF TOTAL EQUITY)				
I) Category –wise Share Holding				As per attachment -
ii) Shareholding of Promoters				As per attachment -
iii) Change in Promoters’ Shareholding				As per attachment -
iv) Shareholding Pattern of top ten Shareholders (other than Directors, Promoters and Holders of GDRs and ADRs)				As per attachment -
v. Shareholding of Directors and Key Managerial Personnel				As per attachment -
V. INDEBTEDNESS				
Indebtedness of the Company including interest outstanding/accrued but not due for payment				
VI. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL				
A. Remuneration to Managing Director, Whole–time Director and /or Manager				As per attachment -
B. Remuneration to other directors				As per attachment -
C. Remuneration to key Managerial Personnel other than MD/MANAGER/ WTD				As per attachment -
VII. PENALTIES / PUNISHMENT/ COMPOUNDING OF OFFENCES				As per attachment -

VI. SHARE HOLDING PATTERN (Equity Share Capital Breakup as percentage of Total Equity)

VI. SHARE HOLDING PATTERN (Equity Share Capital Breakup as percentage of Total Equity)

Category of Shareholders	No. of Shares held at the beginning of the year (As on 01-04-2014)				No. of Shares held at the end of the year (As on 31-03-2015)				% Change during the year
	Demat	Physical	Total	% of Total Shares	Demat	Physical	Total	% of Total Shares	
A. PROMOTERS									
(1) Indian									
a) Individual / HUF	1901345	140100	2041445	43.51	2293545	2500	2296045	48.93	5.43
b) Central Government									
c) State Government	926800	20000	946800	20.18	926800	0	926800	19.75	-0.43
d) Bodies Corporate									
e) Banks / Financial Institutions									
f) Any Other									
Sub-total (A)(1)	2828145	160100	2988245	63.69	3220345	2500	3222845	68.69	5.00
(2) Foreign									
a) NRIs - Individuals									
b) Other - Individuals									
c) Bodies Corporate									
d) Banks / Financial Institutions									
e) Any Other									
Sub-total (A)(2)	0	0	0	0.00	0	0	0	0.00	0.00
Total Shareholding of Promoter (A) = (A)(1)+(A)(2)	2828145	160100	2988245	63.69	3220345	2500	3222845	68.69	5.00
B. PUBLIC SHAREHOLDING									
(1) Institutions									
a) Mutual Funds									
b) Banks / Financial Institutions									
c) Central Governments									
d) State Governments									
e) Venture Capital Funds									
f) Insurance Companies									
g) Foreign Institutional Investors (FII)									
h) Foreign Venture Capital Funds									
i) Others (Specify)									
Sub-total (B)(1)	0	0	0	0.00	0	0	0	0.00	0.00
(2) Non-Institutions									
a) Bodies Corporate									
i) Indian	0	4600	4600	0.10	0	4600	4600	0.10	0.00
ii) Overseas									
b) Individuals									
i) Individual shareholders holding nominal share capital upto Rs 1 lakh	0	197200	197200	4.20	0	165600	165600	3.53	-0.67
ii) Individual shareholders holding nominal share capital in excess of Rs 1 l	400000	1102100	1502100	32.01	400000	899100	1299100	27.69	-4.33
c) Others Specify									
1. NRI									
2. Overseas Corporate Bodies									
3. Foreign Nationals									
4. Clearing Members									
5. Trusts									
6. Foreign Bodies - D.R.									
Sub-total (B)(2)	400000	1303900	1703900	36.31	400000	1069300	1469300	31.31	-5.00
Total Public Shareholding (B) = (B)(1)+(B)(2)	400000	1303900	1703900	36.31	400000	1069300	1469300	31.31	-5.00
C. Shares held by Custodian for GDRs & ADRs									
GRAND TOTAL (A+B+C)	3228145	1464000	4692145	100.00	3620345	1071800	4692145	100.00	0.00

UNO METALS LTD.

ii. Shareholding of Promoters

SI No.	Shareholder's Name	Shareholding at the beginning of the year (As on 01-04-2014)			Shareholding at the end of the year (As on 31-03-2015)			% of change in shareholding during the year
		No. of Shares	% of total shares of the company	% of Shares Pledged/encumbered to total shares	No. of Shares	% of total shares of the company	% of Shares Pledged/encumbered to total shares	
1	AKG FINVEST LTD	926800	19.75	0.000	926800	19.75	0.000	0.00
2	ASHOK KUMAR GOENKA	192690	4.11	0.000	192690	4.11	0.000	0.00
3	BANWARI LAL GOENKA	287925	6.14	0.000	287925	6.14	0.000	0.00
4	KAMUDI COMMERCIAL PVT. LTD.	15000	0.32	0.000				-0.32
5	KRISHNI DEVI GOENKA	283570	6.04	0.000	283570	6.04	0.000	0.00
6	LONGVIEW COMMERCIAL CO. (P) LTD.	5000	0.11	0.000				-0.11
7	NAKUL GOENKA	124540	2.65	0.000	124540	2.65	0.000	0.00
8	NEHA GOENKA	248600	5.30	0.000	248600	5.30	0.000	0.00
9	NIKHIL GOENKA	35100	0.75	0.000	57600	1.23	0.000	0.48
10	PARMESHWAR LAL GOENKA	80040	1.71	0.000	80040	1.71	0.000	0.00
11	RAJESH GOENKA	418580	8.92	0.000	511680	10.91	0.000	1.98
12	RITU GOENKA	230300	4.91	0.000	323300	6.89	0.000	1.98
13	VARSHA GOENKA	0	0.00	0.000	186100	3.97	0.000	3.97
14	VARSHA GOENKA	140100	2.99	0.000				-2.99
	TOTAL	2988245	63.69	0.000	3222845	68.69	0.000	5.00

UNO METALS LTD.
iii. Change in Promoter's Shareholding

Sl No.		Shareholding at the beginning of the year (As on 01-04-2014)		Cumulative Shareholding during the year (01-04-2014 to 31-03-2015)	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
1	AKG FINVEST LTD				
	a) At the Beginning of the Year	926800	19.75		
	b) Changes during the year		[NO CHANGES DURING THE YEAR]		
	c) At the End of the Year			926800	19.75
2	ASHOK KUMAR GOENKA				
	a) At the Beginning of the Year	192690	4.11		
	b) Changes during the year		[NO CHANGES DURING THE YEAR]		
	c) At the End of the Year			192690	4.11
3	BANWARI LAL GOENKA				
	a) At the Beginning of the Year	287925	6.14		
	b) Changes during the year		[NO CHANGES DURING THE YEAR]		
	c) At the End of the Year			287925	6.14
4	KAMUDI COMMERCIAL PVT. LTD.				
	a) At the Beginning of the Year	15000	0.32		
	b) Changes during the year				
	Date Reason				
	28/02/2015 Transfer	-15000	0.32	0	0.00
	c) At the End of the Year			0	0.00
5	KRISHNI DEVI GOENKA				
	a) At the Beginning of the Year	283570	6.04		
	b) Changes during the year		[NO CHANGES DURING THE YEAR]		
	c) At the End of the Year			283570	6.04
6	LONGVIEW COMMERCIAL CO. (P) LTD.				
	a) At the Beginning of the Year	5000	0.11		
	b) Changes during the year				
	Date Reason				
	28/02/2015 Transfer	-5000	0.11	0	0.00
	c) At the End of the Year			0	0.00
7	NAKUL GOENKA				
	a) At the Beginning of the Year	124540	2.65		
	b) Changes during the year		[NO CHANGES DURING THE YEAR]		
	c) At the End of the Year			124540	2.65
8	NEHA GOENKA				
	a) At the Beginning of the Year	248600	5.30		
	b) Changes during the year		[NO CHANGES DURING THE YEAR]		
	c) At the End of the Year			248600	5.30
9	NIKHIL GOENKA				
	a) At the Beginning of the Year	35100	0.75		
	b) Changes during the year				
	Date Reason				
	28/02/2015 Transfer	20000	0.43	55100	1.17
	31/03/2015 Transfer	2500	0.05	57600	1.23
	c) At the End of the Year			57600	1.23
10	PARMESHVAR LAL GOENKA				
	a) At the Beginning of the Year	80040	1.71		
	b) Changes during the year		[NO CHANGES DURING THE YEAR]		
	c) At the End of the Year			80040	1.71
11	RAJESH GOENKA				
	a) At the Beginning of the Year	418580	8.92		
	b) Changes during the year				
	Date Reason				
	20/02/2015 Transfer	93100	1.98	511680	10.91
	c) At the End of the Year			511680	10.91
12	RITU GOENKA				
	a) At the Beginning of the Year	230300	4.91		
	b) Changes during the year				
	Date Reason				
	16/01/2015 Transfer	93000	1.98	323300	6.89
	c) At the End of the Year			323300	6.89
13	VARSHA GOENKA				
	a) At the Beginning of the Year	0	0.00		
	b) Changes during the year				
	Date Reason				
	05/12/2014 Transfer	100	0.00	100	0.00
	16/01/2015 Transfer	46000	0.98	46100	0.98
	20/02/2015 Transfer	140000	2.98	186100	3.97
	c) At the End of the Year			186100	3.97
14	VARSHA GOENKA				
	a) At the Beginning of the Year	140100	2.99		
	b) Changes during the year				
	Date Reason				
	05/12/2014 Transfer	-100	0.00	140000	2.98
	19/12/2014 Transfer	-140000	2.98	0	0.00
	c) At the End of the Year			0	0.00
	TOTAL	2988245	63.69	3222845	68.69

UNO METALS LTD.

iv. Shareholding Pattern of top ten Shareholders (other than Directors, Promoters and Holder of GDRs and ADRs) :

Sl. No.	For Each of the Top 10 Shareholders	Shareholding at the beginning of the year (As on 01-04-2014)		Cumulative Shareholding during the year (01-04-2014 to 31-03-2015)	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
1	ANANDI DEVI JALAN				
	a) At the Beginning of the Year	41500	0.88		
	b) Changes during the year		[NO CHANGES DURING THE YEAR]		
	c) At the End of the Year			41500	0.88
2	ANOOP VK SHROFF				
	a) At the Beginning of the Year	183700	3.92		
	b) Changes during the year		[NO CHANGES DURING THE YEAR]		
	c) At the End of the Year			183700	3.92
3	ANSHU JALAN				
	a) At the Beginning of the Year	46000	0.98		
	b) Changes during the year				
	Date Reason				
	17/12/2014 Transfer	-46000	0.98	0	0.00
	c) At the End of the Year			0	0.00
4	ASHISH PALOD				
	a) At the Beginning of the Year	25000	0.53		
	b) Changes during the year		[NO CHANGES DURING THE YEAR]		
	c) At the End of the Year			25000	0.53
5	BIMAL KUMAR GOENKA				
	a) At the Beginning of the Year	154500	3.29		
	b) Changes during the year		[NO CHANGES DURING THE YEAR]		
	c) At the End of the Year			154500	3.29
6	GOPAL KRISHNA JALAN				
	a) At the Beginning of the Year	80500	1.72		
	b) Changes during the year		[NO CHANGES DURING THE YEAR]		
	c) At the End of the Year			80500	1.72
7	KOMAL GOENKA				
	a) At the Beginning of the Year	92900	1.98		
	b) Changes during the year		[NO CHANGES DURING THE YEAR]		
	c) At the End of the Year			92900	1.98
8	LALITHA SHROFF				
	a) At the Beginning of the Year	230000	4.90		
	b) Changes during the year		[NO CHANGES DURING THE YEAR]		
	c) At the End of the Year			230000	4.90
9	MANISH JALAN				
	a) At the Beginning of the Year	64000	1.36		
	b) Changes during the year				
	Date Reason				
	17/12/2014 Transfer	-64000	1.36	0	0.00
	c) At the End of the Year			0	0.00
10	MANISH JALAN (KARTA OF HUF)				
	a) At the Beginning of the Year	63000	1.34		
	b) Changes during the year		[NO CHANGES DURING THE YEAR]		
	c) At the End of the Year			63000	1.34
11	RACHANA JAIN				
	a) At the Beginning of the Year	161000	3.43		
	b) Changes during the year		[NO CHANGES DURING THE YEAR]		
	c) At the End of the Year			161000	3.43
12	VIJAYA KUMAR SHROFF				
	a) At the Beginning of the Year	170000	3.62		
	b) Changes during the year		[NO CHANGES DURING THE YEAR]		
	c) At the End of the Year			170000	3.62
	TOTAL	1312100	27.96	1202100	25.62

ATTACHMENT
UNO METALS LTD
IV SHARE HOLDING PATTERN (Equity Share Capital Breakup as percentage of Total Equity)
v) Shareholding of Directors and Key Managerial Personnel

Sl. No.	Name	Shareholding		Date	Increase/Decrease in shareholding	Reason	Cumulative Shareholding during the year (01.04. 14 to 31.03. 15)	
		No. of Shares at the beginning (01-04-14) / end of the year (31-03-15)	% of total shares of the Company				No. of Shares	% of total share of the Company
A DIRECTORS								
1	Rajesh Goenka	418580	8.92	01-Apr-2014	93100	Transfer	511680	10.91
		511680	10.91	13.01.2015				
2	Raj Kishore Jalan	9700	0.21	01-Apr-2014	0	Nil movement during the year	9700	0.21
		9700	0.21	31-mar-2015				
3.	Shakuntala Jalan	0	-	01-Apr-2014	0	Nil movement during the year	0	-
		0	-	31-mar-2015				
4	Kishan Lal Jalan	10000	0.21	01-Apr-2014	0	Nil movement during the year	10000	0.21
		10000	0.21	31-mar-2015				
5	Pradip Kumar Tibrewal	29000	0.62	01-Apr-2014	-29000	Transfer	0	-
		0	-	17.12.2014				
				31-mar-2015				

UNO METALS LIMITED

CORPORATE GOVERNANCE REPORT

1. Company's Philosophy on Code of Governance:

Uno Metals Limited has over the years endeavored to follow practice of Corporate Governance. In addition to compliance with regulatory requirements, Uno Metals Limited endeavors to ensure that standards of ethical and responsible conduct are met throughout the organisation. We believe that Corporate Governance is dependent on transparency, maximum disclosures, un-biased monitoring and being fair to all including shareholders, especially minority shareholders.

2. Board of Directors

As per the requirements of Corporate Governance the composition of Board of Directors is required to have combination of Non-executive and Independent Directors.

The Board of Directors of the Company include eminent personalities from all walks of life.

Composition of Board of Directors:

The present strength of the Board is five Directors. The Board comprises of five Non Executive Directors. of these five Non Executive directors, four are Independent Directors.

Name of Director	Executive/ Non Executive/ Independent / Non Independent	No. of outside Directorship	No. of Membership/Chairmanship in other Board Committees
Mr.Rajesh Goenka	Non-Executive / Non-Independent	3	Member -2 & Chairman -1
Mr.Raj Kishore Jalan	Non-Executive / Independent	2	-
Mr.Pradip Kumar Tibrewal	Non-Executive / Independent	0	-
Mrs.Shakuntala Jalan	Non-Executive / Independent	0	-
Mr.Kishan Lal Jalan	Non-Executive / Independent	0	-

Attendance record of Directors:

Name of Director	No. of Board Meetings Held	Attended	Attended last AGM
Mr.Rajesh Goenka	6	6	Yes
Mr.Raj Kishore Jalan	6	6	Yes
Mr.Pradip Kumar Tibrewal	6	6	Yes
Mrs.Shakuntala Jalan	6	6	Yes
Mr.Kishan Lal Jalan	6	6	Yes

The Chairman of the Board is a Non-Executive Director and the number of Independent Directors on the Board meet the requirement of Corporate Governance.

No. of Board Meetings Held 2014-2015 :

Total six Meetings were held during the year 2014-2015, the dates on which the said Meetings were held are as follows:-

30th May, 2014	29 th September, 2014	13 th January, 2015
13 th August, 2014	13 th November, 2014	12 th February, 2015

UNO METALS LIMITED

Details of Directors being appointed/re-appointed (Brief Resume)

Name of Director	Mr.Rajesh Goenka
Date of Birth	18.05.1963
Qualification	B.Com
Experience	30 years in Finance & Corporate Management
List of other Companies in which Directorship held as on 31.03.2015	1.Ganpati Dealcom Pvt.Ltd. 2.Goenka Securities Pvt.Ltd. 3.N.G.Industries Ltd.
Chairman/Member of the Committees of the Board of Directors of other Companies in which he is a Director as on 31.03.2015	Chairman – 1 Member – 2
Shareholding in Company	511,680

3.Code of Conduct

The Company has adopted a code of conduct for the Board of Directors and Senior Management of the Company and all of them have affirmed compliance of the same.

4.Audit Committee

The Company has constituted an Audit Committee comprising of Mr. Pradip Kumar Tibrewal, non-executive and independent Director, Mrs. Shakuntala Jalan, non-executive and independent Director and Mr. Raj Kishore Jalan, a non-executive and independent Director, Mr. Raj Kishore Jalan being the Chairman of the Committee.

Out of the above, Mr. Raj Kishore Jalan and Mr. Pradip Kumar Tibrewal are highly experienced in accounting and financial aspects as well as Corporate laws.

Brief terms of references of the Audit Committee

The role and terms of reference of the Audit Committee covers the areas mentioned under Clause 49 of the Listing Agreement and Companies Act, 2013 besides other terms as may be referred to by the Board of Directors. These include oversight of Company's financial reporting process and disclosure of financial information to ensure that the financial statement is correct, sufficient and credible; reviewing annual and quarterly financial statements with management before submission to the Board; reviewing the adequacy of internal control systems with management, external and internal auditors and reviewing the Company's financial risk and management policies. Audit Committee also oversees the Whistle Blower Policy implementation. Audit Committee oversees & approves Related Party Transactions and disclosures of all Directors, senior management employees for submission to the Board.

Audit Committee Meeting and attendance during the year

During 2014 – 2015 The Audit Committee Meetings were held on 30.05.2014, 13.08.2014, 13.11.2014 & 12.02.2015.

Name of Director	No. of Meetings attended	Remarks
Mr.Pradip Kumar Tibrewal	4	--
Mrs.Shakuntala Jalan	4	--
Mr.Raj Kishore Jalan	4	--

UNO METALS LIMITED

5. Subsidiary Companies

The Company does not have any Subsidiary/ Subsidiaries within the meaning of the Companies Act, 2013.

6. Disclosure of issue proceeds

The Company did not make any Public, Rights or Preferential Issue of Securities during 2014-2015.

7. Risk Management Committee

The Company has constituted an Risk Management Committee of Mr. Kishan Lal Jalan, non-executive and independent Director, Mr. Raj Kishore Jalan, non-executive and independent Director and Mr. Pradip Kumar Tibrewal, a non-executive and independent Director, Mr. Kishan Lal Jalan being the Chairman of the Committee.

Brief terms of references of the Risk Management Committee

Company's internal control systems are well commensurate with the nature of its business and the size and complexity of its operations. Audit Committee reviews the adequacy and effectiveness of the Company's internal control environment and monitors the implementation of audit recommendations including those relating to strengthening of the Company's risk management policies and systems.

Your Company has an elaborate process for Risk Management. This rests on the three pillars of Business Risk Assessment, Operational Controls Assessment and Policy Compliance at all levels through a 'positive assurance process'. Major risks identified are systematically addressed through mitigating actions on a continuing basis. Some of the risks relate to economic volatility, slower market growth etc.

Risk Management Committee Meeting during the year

During 2014 - 2015 The Risk Management Committee Meetings were held on 30.05.2014, 13.08.2014, 13.11.2014 & 12.02.2015.

8. Nomination & Remuneration Committee

Terms of reference

The functions of the committee include recommending appointments of Directors, senior members of management, framing evaluation criteria of performance of whole time /independent directors, and that of the board, recommending remuneration policies for directors and senior members of management to the board.

Composition

The Company has constituted an Nomination Committee of Mr. Raj Kishore Jalan, non-executive and independent Director, Mr. Kishan Lal Jalan, non-executive and independent Director and Mr. Pradip Kumar Tibrewal, a non-executive and independent Director, Mr. Raj Kishore Jalan being the Chairman of the Committee. Nomination & Remuneration Committee Meeting was held on 12.02.2015

Policy/Criteria for Director appointment

Policy for Director appointment has been framed based on broad principals for composition of the board for vacancies arising from time to time. Committee will consider while recommending a candidature of a director the knowledge of the field of the company's activity, fit and proper credentials of the candidate, eligibility of candidate in terms of laws & regulations in force, contribution to board diversity, potential of candidate to give adequate time & attend all meetings, contribute to guiding the company, have a stable tenure on board.

Director Remuneration Policy

The Company does not have executive directors on its Board. The Company has not paid any Remuneration to Directors.

All non-executive/Independent Directors will be entitled to reimbursement of expenses for attending board/ committee meetings, official visits and participation in various forums on behalf of the Company.

9. Assets Liability Management Committee

The Company has constituted an Assets Liability Management Committee comprising of Mrs. Shakuntala Jalan, non-executive and independent Director, Mr. Kishan Lal Jalan, non-executive and independent Director and Mr. Pradip Kumar Tibrewal, a non-executive and independent Director, Mr. Pradip Kumar Tibrewal being the Chairman of the Committee.

Assets Liability Management Committee Meeting during the year

During 2014 - 2015 The Assets Liability Management Committee Meetings were held on 30.05.2014, 13.08.2014,

UNO METALS LIMITED

10.Shareholders Committee

a) Share Transfer Committee

The Share Transfer Committee was constituted to deal with various matters relating to share transfer/ transmission, issue of duplicate share certificates, approving the split and consolidation request and other matters relating to transfer and registration of shares.

The following Directors are members of the Share Transfer Committee.

- * Mr. Raj Kishore Jalan, Non-executive and Compliance Officer.
- * Mr. Kishan Lal Jalan, Non-executive and Independent
- * Mr. Pradip Kumar Tibrewal, Non-executive and Independent

Mr.Pradip Kumar Tibrewal, is the Chairman of the Committee.

During financial year 2014-2015, four share transfer committee meetings was held.

The Shares are under compulsory demat and the physical Share transfer receipts are very less in number therefore the Meetings are held depending upon the Shares received for transfer.

The Minutes of each Share Transfer Committee Meeting are placed at the Board Meeting held immediately after the Committee Meeting.

b) Stakeholders Relationship Committee

The earlier Shareholders/Investors grievances committee has been now designated as Stakeholders Relationship Committee.

The company constituted the Stakeholders Relationship committee to oversee the redressal of shareholders' and investors' grievances in relation to transfer of shares, non-receipt of annual report and non-receipt of dividend, Issue of duplicate share certificate, oversee Registrar performance, ensure compliance to relevant codes adopted by the Board.

The Company has adopted Codes as prescribed under SEBI (Prohibition of Insider Trading) Regulations 2015 and has approved Mr. Rajesh Goenka –Director to act as set out therein.

The following Directors are members of the Stakeholders Relationship Committee.

- * Mr. Raj Kishore Jalan, Non-executive and Compliance Officer.
- * Mr. Kishan Lal Jalan, Non-executive and Independent
- * Mr. Pradip Kumar Tibrewal, Non-executive and Independent

Mr.Pradip Kumar Tibrewal, is the Chairman of the Committee.

Stakeholders Relationship Committee Meetings and attendance during the year

During 2014-2015 The Stakeholders Relationship Committee Meetings were held on 30.05.2014, 13.08.2014, 13.11.2014 & 12.02.2015.

Name of Director	No. of Meetings attended	Remarks
Mr.Raj Kishore Jalan	4	--
Mr.Kishan Lal Jalan	4	--
Mr.Pradip Kumar Tibrewal	4	--

A total of Nil complaints were received during the year under review, out of which none were pending as on 31st March, 2015, all of which were settled to the satisfaction of Shareholders.

UNO METALS LIMITED

11.Board Meetings and Procedures

The Board of Directors met for six times during the year as mentioned in the beginning. The Agenda papers were sent to all the Directors well in advance for each Meeting and the management presented before the Board all statutory and other important items as recommended by the SEBI Committee including operational plans and budgets, matters relating to work force and details of foreign exchange exposures and exchange rate movement.

The Company has adopted a 'Board Familiarisation Plan' for all Board members and details of the same are posted on the Company's website

12.Details of General Meetings

(a) Location and time for last three Annual General Meetings held:

Year	Location	Date& Time	Special Resolutions passed
2011-2012	Community Hall, Jay Jayanti Building 2A,Mandeville Gardens, Kolkata-700 019	29.09.2012 12.00 Noon	Appointed Mr.Banwari Lal Goenka u/s.314(1B) Appointed Ms.Nupur Goenka u/s.314(1B)
2012-2013	Community Hall, Jay Jayanti Building 2A,Mandeville Gardens, Kolkata-700 019	28.09.2013 12.00 Noon	Appointed Ms.Krishni Devi Goenka u/s.314(1B) Appointed Ms.Ritu Goenka u/s.314(1B)
2013-2014	37A, Dr.Meghnad Saha Sarani 1st floor, Kolkata -700 029	24.09.2014 12.30 Noon	N.A.

All the Resolutions including the Special Resolutions set out in the respective notices were passed by the Shareholders. No postal ballots were used for voting at these Meetings. At the forthcoming AGM, there is no item on the agenda that needs approval by postal ballot.

(b) Location and time for Extra-Ordinary General Meetings held:

Year	Location	Date& Time	Special Resolutions passed
2014-2015	37A, Dr.Meghnad Saha Sarani 1st floor, Kolkata -700 029	09.03.2015 11.30 A.M.	Bona fide Charitable & other fund

13.Corporate Social Responsibility

The board has constituted a Corporate Social Responsibility committee composing of Mr. Raj Kishore Jalan, Non-Executive and Independent Director, Mr. Pradip Kumar Tibrewal, Non-Executive and Independent Director and Mrs. Shakuntala Jalan, Non-Executive and Independent Director. The committee will be lead by Mr. Raj Kishore Jalan as Chairman.

The board has directed the Committee to formulate a long term CSR Policy for the Company to enable the Company to channelise its funds into meaningful and needbased activities with suitable checks and balances to ensure proper implementation in the local areas in and around Kolkata. The CSR committee has met one time on 12th February, 2015 and has sought presentations and opinion from outside agencies, trusts , social activists etc in its bid to collate information and inputs for formulating the Policy.

The Company due to its nature of business has a very lean organisation and therefore is constrained to speedily take up implementation of CSR and thus is trying to seek outside help and association for same. The Company also is of the view that such plan and formulation should be credible and should avoid wastage and leakages since they should aim at long term goals. The Company thus hopes to report in the coming year contribution of funds to CSR as a result of the above measures.

UNO METALS LIMITED

14. Certificate from Chief Financial Officer

Certificate from Mrs. Ritu Goenka, Chief Financial Officer, in terms of Clause 49 (V) of the Listing Agreement with the Stock Exchange for the financial year ended March 31, 2015 was placed before the Board of Directors of the Company in its meeting held on May 28, 2015.

15. Disclosures

- a) The Company had no materially significant related party transactions, which was considered to have conflict with the interest of the Company at large.
- b) There has not been any non-compliance, penalties or strictures imposed on the Company by the Stock Exchange, SEBI or any other statutory authority, on any matter relating to the capital markets, during the last three years.
- c) The Company has complied with all the applicable mandatory requirements of the revised Clause 49 of the Listing Agreement.

16. Means of Communication

a) Results published in the Newspapers:

Quarterly Results : Quarterly Results were published in The Financial Express and Lottery Sambad and also informed to all the Stock Exchanges where the Shares are listed through fax/speed post.

Half Yearly Results : Half Yearly Results were published in The Financial Express and Lottery Sambad and also informed to all the Stock Exchanges where the Shares are listed through fax/speed post.

b) Official News release Not Issued

c) Presentation to
Institutional Investors Not Issued

Management Discussion Analysis Report forms part of the Annual Report.

The Management Discussion and Analysis has been covered in the Directors' Report – More specifically under the sections of financial Results and operations.

17. General Shareholders' Information:

a) Annual General Meeting

Date and Time : 26th September, 2015 at 12.30 Noon
Venue : 37A, Dr. Meghnad Saha Sarani, 1st Floor, Kolkata - 700 029

b) **Date of Book Closure** : Monday, 21st September, 2015 to Saturday, 26th September, 2015 (both days inclusive)

c) **Dividend payment Date** : No dividend was declared for the year 2014-2015

d) **Listing at Stock Exchanges** : The Company's Equity Shares are listed at the following Stock Exchanges:
1. The Calcutta Stock Exchange Association Ltd.
2. The Uttar Pradesh Stock Exchange Association Ltd.

Listing Fee for the year 2014-2015 has been paid to the Stock Exchange(s) within the stipulated time.

UNO METALS LIMITED

e) Stock Code Physical : 1. The Calcutta Stock Exchange Association Ltd. Code - 10031188
2. The Uttar Pradesh Stock Exchange Association Ltd. Code - 7906

**Demat ISIN Number for
NSDL & CDSL** : INE975B01013

**f) Registrar and Share
Transfer Agent** : M/s. Niche Technologies Pvt.Ltd.
C-444, Bagree Market, 71, B.R.B.Basu Road, Kolkata – 700 001
Phone: 033 2235 7270/7271

g) Stock Market Data

The month wise High & Low quotations of the Shares Traded during April, 2014 to March, 2015 at CSE and UPSE.

Month	The Calcutta Stock Exchange Association Limited (CSE)			The Uttar Pradesh Stock Exchange Association Ltd. (UPSE)		
	Month's High Price	Month's Low Price	Volume	Month's High Price	Month's Low Price	Volume
April, 2014	-	-	-	-	-	-
May, 2014	-	-	-	-	-	-
June, 2014	-	-	-	-	-	-
July, 2014	-	-	-	-	-	-
August, 2014	-	-	-	-	-	-
September, 2014	-	-	-	-	-	-
October, 2014	-	-	-	-	-	-
November, 2014	-	-	-	-	-	-
December, 2014	-	-	-	-	-	-
January , 2015	-	-	-	-	-	-
February, 2015	-	-	-	-	-	-
March, 2015	-	-	-	-	-	-
Total						-

h) Share Transfer System

Share transfers would be registered and returned within a period of 30 days from the date of receipt, if the documents are in order in all respects. The Share Transfer Committee meets fortnightly and some times once in a month depending upon the number of transfers received.

i) a) Shareholding pattern as on 31st March, 2015

SL No.	Category	No of Shares (Issued Equity)	Percentage
1	Promoters	3222845	68.69
2	Indian Financial Institutions, Bank , Mutual Funds	--	--
3	Foreign Institutions Investors/ NRIs	--	--
4	Others	1469300	31.31
	Total	4692145	100.00

UNO METALS LIMITED

b) Distribution of Shareholding as on 31st March, 2015

Shareholding of nominal Value of Rs.	Shareholders Folios		No. of Shares	
	No. of Shareholders	% to Total	No. of Equity Shares	% to Total
Upto - 5000	236	68.40	63500	1.35
5010 - 10000	74	21.45	51000	1.09
10010 - 50000	5	1.45	16000	0.34
50010 - 100000	4	1.16	39700	0.85
100010 - 500000	7	2.03	163500	3.48
500010 - 1000000	5	1.45	374040	7.97
1000010 and above	14	4.06	3984405	84.92
Total	345	100.00	4692145	100.00

j) Outstanding GDRs/ADRs/Warrants or any Convertible instruments, Conversion date and likely impact on equity : The Company has not issued any of these instruments so far.

k) Dematerialisation of Shares

The Company has an Agreement with Central Depository Services (India) Ltd. (CDSL) and National Securities Depository Ltd. (NSDL) so that Shareholders of the Company could avail the benefits of the multi depository systems. Upto 31st March, 2015 36,20,345 Shares representing 77.16% of the total Share capital are already under demat which has resulted in reducing the physical delivery related problems to a large extent.

l) Financial Calendar (Tentative and subject to change) for the year 2015-2016

Financial reporting for the first quarter ending, 30th June, 2015	Week before 15 th August, 2015
Financial reporting for the second quarter ending, 30th September, 2015	Week before 15 th November, 2015
Financial reporting for the third quarter ending, 31st December, 2015	Week before 15 th February, 2016
Financial reporting for the year ending 31st March, 2016	Last week of May, 2016
Annual General Meeting for the year ending 31st March, 2016	Last week of September, 2016

m) Investors correspondence may be addressed to

M/s.Niche Technologies Pvt. Ltd. C-444, Bagree Market, 71,B.R.B.Basu Road, Kolkata – 700001, Tel: 2235 7271
Or
Director, Uno Metals Ltd.
1st Floor, 37A, Southern Avenue (Renamed as Dr. Meghnad Saha Sarani, Kolkata – 700029, Tel: 033 2419 7542
Fax : 033 2464 6390 email : unometals100@gmail.com

Shareholders holding Shares in electronic mode should address all their change of registered address to their respective Depository Participants.

n) Declaration by the Chairman on the Code of Conduct

Pursuant to clause 49 of the Listing Agreement with Stock Exchanges, I, Rajesh Goenka, Chairman of Uno Metals Limited, declare that all the Board Members and senior Executives of the Company have affirmed their compliance with the Code of Conduct of the Company during the financial year 2014-2015

**AUDITOR'S CERTIFICATE ON COMPLIANCE WITH THE CONDITIONS OF
CORPORATE GOVERNANCE UNDER CLAUSE 49 OF THE LISTING AGREEMENTS.**

To
The Members of
UNO METALS LIMITED

We have examined the compliance of the conditions of Corporate Governance by UNO Metals Limited during the year ended 31st March, 2015 as stipulated in clause 49 of the listing agreement of the said Company with stock Exchange in India.

The Compliance of conditions of Corporate Governance is the responsibility of the management. Our examination was limited to procedures and implementation thereof, adopted by the Company for ensuring the compliance of the conditions of Corporate Governance. It is neither an audit nor an expression of opinion on the financial statements of the Company.

In our opinion and to the best of our information and according to the explanations given to us, we certify that the Company has complied with the conditions of Corporate Governance as stipulated in the above mentioned listing Agreement.

We state that in respect of investor grievances received during the year ended 31st March, 2015 no investor grievances are pending for a period exceeding one month against the Company as per the records maintained by the shareholders/Investors Grievance Committee.

We further state that such compliance is neither an assurance as to the viability of the Company nor the efficiency or effectiveness with which the management has conducted the affairs of the Company.

For M.R. SINGHWI & CO
CHARTERED ACCOUNTANTS
ICAI Firm Registration No. 312121E

CA. B K PODDAR
Partner
ICAI Membership No. 054613

Place: Kolkata
Date : 28th Day of May, 2015

Chairman Certification

**The Board of Directors
Uno Metals Limited
Kolkata**

Re : Financial Statements for the Financial Year 2014-2015 Certification by Chairman

I, Rajesh Goenka, Chairman of UNO METALS LIMITED, on the basis of the review of the financial statements and the cash flow statement for the year ended 31st March, 2015 and to the best of our knowledge and belief, hereby certify that:-

1. These statements do not contain any materially untrue statements or omit any material fact or contain statements that might be misleading.
2. These statements together present a true and fair view of the Company's affairs and are in compliance with existing accounting standards, applicable laws and regulations.
3. There are, to the best of our knowledge and belief, no transactions entered into by the company during the year ended 31st March, 2015 which are fraudulent, illegal or violative of the company's code of conduct.
4. We accept responsibility for establishing and maintaining internal controls for financial reporting, we have evaluated the effectiveness of the internal control systems of the company pertaining to financial reporting and we have disclosed to the auditors and the Audit Committee those deficiencies in the design or operation of such internal controls of which we are aware and the steps we have taken or propose to take rectify these deficiencies.
5. We have indicated to the Auditors & the Audit Committee:
 - a) there have been no significant changes in internal control over financial reporting during this period.
 - b) there have been no significant changes in accounting policies during this period.
 - c) there have no instances of significant fraud of which we have become aware and the involvements therein of management or an employee having significant role in the company's internal control systems over financial reporting.

Place : Kolkata
Date : 28th Day of May, 2015

Rajesh Goenka
Chairman

AUDITORS REPORT

TO THE BOARD OF DIRECTORS OF UNO METALS LIMITED

Ref : Auditor Report under NBFC report (RBI) Directions, 2008 on the Accounts for the year ended 31st March, 2015.

We have examined the accounts of your Company for the period ended 31st March, 2015. As required under par 3 of the non-banking Financial Companies Auditors Report (RBI) Directions, 2008 We state as under :

1. The Company is engaged in the business of Non-Banking Financial Institution and it has obtained certificate of Registration vide No.05.03101 from Reserve Bank of India. The Company is also entitled to such COR in terms of assets/income pattern as on 31st March, 2015.
2. The Board of Directors of the Company has passed the resolution for non-acceptance of any public deposit.
3. The Company has not accepted any public deposit as on date since the date of its incorporation.
4. The Company has complied with the prudential norms relating to income recognition, accounting standards assets classification and provisioning for bad and doubtful debts as applicable to it.
5. The capital adequacy ratio as disclosed in the return submitted to the Bank in Form NBS-7 has been correctly arrived at and such ratio is in compliance with Minimum CRAR prescribed by the Reserve Bank of India.
6. The Company has furnished to the R.B.I. the annual statement of capital fund, risk assets/exposures and risk assets ratio (NBS-7) within the stipulated period.

For M.R. SINGHWI & CO
CHARTERED ACCOUNTANTS
ICAI Firm Registration No. 312121E

CA. B K PODDAR
Partner
ICAI Membership No. 054613

Place: Kolkata
Date : 28th Day of May, 2015

INDEPENDENT AUDITOR'S REPORT

TO THE MEMBERS OF UNO METALS LIMITED

Report on the Financial Statements

1. We have audited the accompanying financial statements of UNO METALS LIMITED ("the Company"), which comprise the Balance Sheet as at 31st March, 2015 and the Statement of Profit and Loss for the year then ended, and a summary of the significant accounting policies and other explanatory information,

Management's Responsibility for the Standalone Financial Statements

2. The Company's Board of Directors is responsible for the matters stated in Section 134(5) of the Companies Act, 2013 ("the Act") with respect to the preparation of these financial statements that give a true and fair view of the financial position, financial performance of the Company in accordance with the accounting principles generally accepted in India, including the Accounting Standards specified under Section 133 of the Act, read with Rule 7 of the Companies (Accounts) Rules, 2014. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

3. Our responsibility is to express an opinion on these standalone financial statements based on our audit. We have taken into account the provisions of the Act, the accounting and auditing standards and matters which are required to be included in the audit report under the provisions of the Act and the Rules made there under.
We conducted our audit in accordance with the Standards on Auditing specified under Section 143(10) of the Act. Those Standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.
4. An audit involves performing procedures to obtain audit evidence about the amounts and the disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal financial control relevant to the Company's preparation of the financial statements that give a true and fair view in order to design audit procedures that are appropriate in the circumstances. An audit also includes evaluating the appropriateness of the accounting policies used and the reasonableness of the accounting estimates made by the Company's Directors, as well as evaluating the overall presentation of the financial statements.
5. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion on the standalone financial statements.

Opinion

6. In our opinion and to the best of our information and according to the explanations given to us, the aforesaid financial statements give the information required by the Act in the manner so required and give a true and fair view in conformity with the accounting principles generally accepted in India, of the state of affairs of the Company as at 31st March, 2015, and its profit for the year ended on that date.

Report on Other Legal and Regulatory Requirements

7. As required by the Companies (Auditor's Report) Order, 2015, ("The Order") issued by the Central Government in terms of sub-section (11) OF Section 143 of the Act, we give in the annexure a statement on the matters specified in the paragraph 3 and 4 of the Order, to the extent applicable.
8. As required by Section 143 (3) of the Act, we report that:
- (a) We have sought and obtained all the information and explanations which to the best of our knowledge and belief were necessary for the purposes of our audit.
 - (b) In our opinion, proper books of account as required by law have been kept by the Company so far as it appears from our examination of those books.
 - (c) The Balance Sheet and the Statement of Profit and Loss dealt with by this Report are in agreement with the books of account and with the returns received from the branches not visited by us.
 - (d) In our opinion, the aforesaid financial statements comply with the Accounting Standards specified under Section 133 of the Act, read with Rule 7 of the Companies (Accounts) Rules, 2014.
 - (e) On the basis of the written representations received from the directors as on 31st March, 2015 taken on record by the Board of Directors, none of the directors is disqualified as on 31st March, 2015 from being appointed as a director in terms of Section 164 (2) of the Act.
 - (f) In our opinion, the Company has adequate internal financial control systems in place, and the operating effectiveness of such controls are reasonable and adequate.
 - (g) There are no particulars to be reported pursuant to the other matters required to be included in the Auditor's Report in accordance with Rule 11 of the Companies (Audit and Auditors) Rules, 2014.

For M.R. SINGHWI & CO
CHARTERED ACCOUNTANTS
ICAI Firm Registration No. 312121E

CA. B K PODDAR
Partner
ICAI Membership No. 054613

Place: Kolkata
Date : 28th Day of May, 2015

ANNEXURE TO THE INDEPENDENT AUDITORS' REPORT

Referred to in paragraph 7 of the Auditors' Report of even date to the members of UNO METALS LIMITED the financial statements for the year ended March 31, 2015.

1. a) The company has maintained proper records showing full particulars including quantitative details and situation of fixed assets.

b) All the assets have been physically verified by the Management during the year and there is a regular programme of verification which, in our opinion is reasonable having regard to the size of the company and the nature of its assets. No material discrepancies were noticed on such verification.
2. As the company does not have any inventories, the clauses 3(ii)(a) to 3(ii)(c) of the Companies (Auditor's Report) Order, 2015 are not applicable.
3. As the company has not granted any loan, secured or unsecured to companies, firms or other parties covered in the register maintained under section 189 of the Companies' Act, 2013, the clauses 3(iii)(a) to 3(iii)(b) of the Companies (Auditor's Report) Order, 2015 are not applicable.
4. In our opinion and according to the information and explanation given to us, there is an adequate internal control system commensurate with the size of Company and the nature of its business for the purchase of inventory and fixed assets and for the sale of goods and services. During the course of our audit, we have not observed any continuing failure to correct major weaknesses in internal control system.
5. The company has not accepted any deposits from the public within the meaning of Section 73 to 76 or any other relevant provisions of the Act and the rules framed there under.
6. The Central Govt. has not prescribed maintenance of cost records under section 148(1) of the Companies' Act, 2013 for the Company.
7. a) According to the information and explanations given to us and the books and records examined by us, the company is regular in depositing with the appropriate authorities the undisputed statutory dues relating to investor education and protection fund, income tax, wealth tax, Service tax, customs duty, excise duty, value added tax, cess, Provident Fund, employees state insurance and service tax and other material statutory dues as applicable to it.

b) According to the information and explanations given to us, there are no dues of Provident Fund, Employees State Insurance, Investor Education And Protection Fund, Income Tax, Wealth Tax, Service Tax, Custom Duty, Excise Duty And Cess which have not been deposited on account of any dispute.

c) According to the information and explanations given to us, the amount required to be transferred to investor education and protection fund in accordance with the relevant provisions of the Companies Act, 2013 and rules made thereunder has been transferred to such fund within time.
8. In our opinion the Company has no accumulated losses. The company has neither incurred cash losses during the financial year covered by our audit nor during the immediately preceding financial year.
9. In our opinion and according to the information and explanations given to us, the company has not defaulted in repayment of dues to a financial institution or bank. The Company has not issued any debentures.

M.R.SINGHWI & COMPANY
CHARTERED ACCOUNTANTS

34A, Metcalfe Street, Kolkata – 700 013
Phone: 22119606/4366 Fax : 2211 1697
Email: mrsinghwi.co@gmail.com

10. In our opinion and according to the information and explanations given to us, the company has not given any guarantee for loans taken by others from banks or financial institutions during the year.
11. As the company has no borrowings in the nature of term loan, the provisions of clause 3 (xi) of the Companies (Auditor's Report) Order, 2015 are not applicable to the company.
12. According to the information and explanations given by the management to us, we report that no fraud on or by the company has been noticed or reported during the course of our audit.

For M.R. SINGHWI & CO
CHARTERED ACCOUNTANTS
ICAI Firm Registration No. 312121E

CA. B K PODDAR
Partner
ICAI Membership No. 054613

Place: Kolkata
Date : 28th Day of May, 2015

UNO METALS LIMITED
Balance Sheet as at 31st March, 2015

(Amount in Rs)

Particulars		Note No.	As at 31st March, 2015	As at 31st March, 2014
1		2	3	4
I.	EQUITY AND LIABILITIES			
1	Shareholders' Funds			
(a)	<u>Share Capital</u>	2	46,921,450	46,921,450
(b)	<u>Reserves and Surplus</u>	3	1,912,921,029	1,682,244,296
2	Current Liabilities			
(a)	<u>Short-Term Borrowings</u>	4	1,616,452	54,583,134
(b)	<u>Other Current Liabilities</u>	5	63,540	63,961
	TOTAL		1,961,522,471	1,783,812,841
II.	ASSETS			
	Non-Current Assets			
1	(a) <u>Fixed Assets</u>			
	Tangible Assets	6	3,452,498	5,750,383
(b)	<u>Non Current Investments</u>	7	1,551,084,375	1,430,773,326
(c)	<u>Deferred Tax Assets (Net)</u>	8	721,940	219,119
2	Current Assets			
(a)	<u>Cash and Bank Balances</u>	9	392,521,636	342,986,362
(b)	<u>Short-Term Loans and Advances</u>	10	13,742,022	4,083,651
	TOTAL		1,961,522,471	1,783,812,841

Significant Accounting Policies
Notes on Financial Statements
As per our report of even date

1
2 to 24

For M.R.SINGHWI & CO.

Chartered Accountants

Firm Registration No. 312121E

For and on behalf of Board of Directors

Rajesh Goenka
Director

CA B K PODDAR

Partner

Membership No. 054613

Raj Kishore Jalan
Director

Place : Kolkata

Date : 28th day of May, 2015

Pradip Kumar Tibrewal
Director

UNO METALS LIMITED
Profit and Loss Statement for the year ended 31st March, 2015

(Amount in Rs)

Particulars	Note No.	For the Year ended 31st March, 2015	For the Year ended 31st March, 2014
I. <u>Revenue from Operations</u>	11	296,956,462	47,938,952
II. <u>Other Income</u>	12	64,231,857	106,321,509
III. Total Revenue (I + II)		361,188,319	154,260,461
IV. Expenses:			
Employee Benefits Expense	13	4,625,183	5,831,970
Finance Costs	14	1,653,854	4,926,080
Depreciation and Amortization Expense	15	2,200,114	1,181,392
Other Expenses	16	67,213,985	57,453,197
Total Expenses		75,693,136	69,392,639
V Profit Before Tax		285,495,183	84,867,822
VI Tax Expense:			
(1) Current Tax		55,175,000	5,475,000
(2) Deferred Tax		(502,821)	(77,193)
(3) Income Tax adjustment for earlier year		-	1,324,900
VII Profit (Loss) for the period (V - VI)		230,823,004	78,145,115
VIII Earnings per equity share:			
(1) Basic and Diluted	17	49.19	16.65

Significant Accounting Policies
Notes on Financial Statements
As per our report of even date

1
2 to 24

For M.R.SINGHWI & CO.
Chartered Accountants
Firm Registration No. 312121E

For and on behalf of Board of Directors

Rajesh Goenka
Director

CA B K PODDAR
Partner
Membership No. 054613

Raj Kishore Jalan
Director

Place : Kolkata
Date : 28th day of May, 2015

Pradip Kumar Tibrewal
Director

UNO METALS LIMITED
Cash flow statement for the year ended 31st March, 2015

(Amount in Rs)

Particulars	For the Year ended 31st March, 2015	For the Year ended 31st March, 2014
A. CASH FLOW FROM OPERATING ACTIVITIES :		
Net Profit Before Tax	285,495,183	84,867,822
Adjustment for :		
Depreciation	2,200,114	1,181,392
Dividend Income	(30,179,705)	(63,995,720)
Interest Received	(34,052,152)	(42,325,789)
Profit on Sale of Investments	(221,223,130)	9,659
Operating Profit Before working capital changes	2,240,310	(20,262,636)
Adjustment for :		
Loans & Advances	(128,155)	(30,000)
Current Liabilities	(421)	2,782
	(128,576)	(27,218)
Cash Generated from operation	2,111,734	(20,289,854)
Direct tax paid	(64,705,216)	(12,471,152)
Net cash flow from operating activities	(62,593,482)	(32,761,006)
B. CASH FLOW FROM INVESTING ACTIVITIES :		
Dividend Income	30,179,705	63,995,720
Interest Received	34,052,152	42,325,789
Purchase of Fixed Assets	(48,500)	(1,588,393)
Purchase of Investments	(1,270,402,597)	(810,601,371)
Sale of Investments	1,371,314,678	540,214,172
Net cash flow from Investing Activities	165,095,438	(165,654,083)
C. CASH FLOW FROM FINANCIAL ACTIVITIES		
Secured loans	(52,966,682)	9,447,480
Net cash flow from Financial activities	(52,966,682)	9,447,480
Net increase in cash & Cash equivalents (A+B+C)	49,535,274	(188,967,609)
Cash & Cash equivalents as at 1.4.2014/1.4.2013	342,986,362	531,953,971
Cash & Cash equivalents as at 31.3.2015/31.3.2014	392,521,636	342,986,362

As per our report of even date

For M.R.SINGHWI & CO.
Chartered Accountants
Firm Registration No. 312121E

For and on behalf of Board of Directors

Rajesh Goenka
Director

CA B K PODDAR
Partner
Membership No. 054613

Raj Kishore Jalan
Director

Place : Kolkata
Date : 28th day of May, 2015

Pradip Kumar Tibrewal
Director

UNO METALS LIMITED**Notes forming part of the Financial Statement****Particulars****1 Significant Accounting Policies****A Basis of accounting and preparation of financial statements**

The financial statements of the Company have been prepared in accordance with the Generally Accepted Accounting Principles in India (Indian GAAP) to comply with the Accounting Standards specified under Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and the relevant provisions of the Companies Act, 2013 ("the 2013 Act") / Companies Act, 1956 ("the 1956 Act"), as applicable. The financial statements have been prepared on accrual basis under the historical cost convention. The accounting policies adopted in the preparation of the financial statements are consistent with those followed in the previous year

B Use of estimates

The preparation of financial statements in conformity with Generally Accepted Accounting Principles (GAAP) requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent liabilities at the date of the financial statements and the results of operations during the reporting period. Although these estimates are based upon management's best knowledge of current events and actions, actual results could differ from these estimates.

C Fixed assets

Fixed assets are stated at cost of acquisition inclusive of duties, taxes, incidental expenses, erection / commissioning expenses and borrowing costs etc. up to the date the assets are ready for their intended use.

Machinery spares which can be used only in connection with an item of fixed assets and whose use as per technical assessment is expected to be irregular, are capitalised and depreciated over the residual life of the respective assets.

Fixed Assets retired from active use are valued at net realisable value.

D Depreciation

Depreciation on Fixed Assets is provided on written down value method at the rates prescribed in Schedule II of the Companies Act, 2013 or at rates determined based on the useful life of the assets, whichever is higher.

In case of impairment, if any, depreciation is provided on the revised carrying amount of the assets over their remaining useful life.

E Impairment of assets

The carrying amount of assets is reviewed at each balance sheet date to determine if there is any indication of impairment thereof based on external / internal factors. An impairment loss is recognized wherever the carrying amount of an asset exceeds its recoverable amount, which represents the greater of the net selling price of assets and their 'value in use'. The estimated future cash flows are discounted to their present value at appropriate rate arrived at after considering the prevailing interest rates and weighted average cost of capital.

F Investments

Investments are valued at cost of acquisition, less provision for diminution as necessary.

Investments other than current investments, made by the Company are intended to be held for long- term, hence diminutions in value of quoted Investments are generally not considered to be of a permanent nature. Current investments intended to be held for a period less than 1 year from the date on which the investment is made are stated at cost adjusted for amortisation and diminution as necessary.

The management has laid out guidelines for the purpose of assessing likely impairments in investments and for making provisions based on given criteria. Appropriate provisions are accordingly made, which in the opinion of the management are considered adequate and also considering the prudential norms specified by the Reserve Bank of India, applicable to the Company in this behalf.

UNO METALS LIMITED

G Revenue recognition

Revenue (income) is recognised when no significant uncertainty as to determination/realisation exists.

Sale of services

Revenue is recognised on accrual basis

Interest

Revenue is recognised on a time proportion basis taking into account the amount outstanding and the rate applicable.

Dividends

Dividend is recognised when the shareholders' right to receive payment is established by the balance sheet date. Dividend from subsidiaries is recognised even if same are declared after the balance sheet date but pertains to period on or before the date of Balance Sheet.

F & O Operations

Revenue (income) is recognised at the time of setting off or expiry of outstanding F & O position. The marked to market margin paid or received through broker from NSE/CSE is kept in "margin money a/c." After completion of outstanding F & O position by way of setting off or expiry, the "margin money a/c", is squared off with respect to the transaction and the revenue is recognised in form of debit or credit of "F & O a/c"

H Earnings per share

Earning per share is calculated by dividing the net profit or loss for the period attributable to equity shareholders, by the weighted average number of equity shares outstanding during the period.

For the purpose of calculating diluted earning per share, the net profit or loss for the period attributable to equity shareholders and the weighted average number of share outstanding during the period are adjusted for the effects of all diluted potential equity shares.

I Taxation

Tax expense comprises of current and deferred tax.

Current income-tax are measured at the amount expected to be paid to the tax authorities in accordance with the Indian Income Tax Act, 1961.

Deferred tax is recognized on a prudent basis for timing differences, being difference between taxable and accounting income/expenditure that originate in one period and are capable of reversal in one or more subsequent period(s). Deferred tax asset is recognised on carry forward of unabsorbed depreciation and tax losses only if there is virtual certainty that such asset can be realised against future taxable income. Unrecognised deferred tax asset of earlier periods are re-assessed and recognised to the extent that it has become reasonably certain that future taxable income will be available against which such deferred tax assets can be realised.

MAT credit is recognised as an asset only when and to the extent there is convincing evidence that the Company will pay normal income tax during the specified period. In the period in which the Minimum Alternative tax (MAT) credit becomes eligible to be recognized as an asset in accordance with the recommendations contained in guidance Note issued by the Institute of Chartered Accountants of India, the said asset is created by way of a credit to the profit and loss account and shown as MAT Credit Entitlement. The Company reviews the same at each balance sheet date and writes down the carrying amount of MAT Credit Entitlement to the extent there is no longer convincing evidence to the effect that Company will pay normal Income Tax during the specified period.

J Cash and cash equivalents

Cash and cash equivalents in the balance sheet comprise cash at bank and in hand and short-term investments with an original maturity of three months or less.

K Contingent liabilities

Liabilities which are material and whose future outcome cannot be ascertained with reasonable certainty, are treated as contingent and disclosed by way of notes to the accounts.

UNO METALS LIMITED

L Provisions

A provision is recognised when the company has a present obligation as a result of past event and it is probable that an outflow of resources will be required to settle the obligation, in respect of which reliable estimate can be made. Provisions (excluding retirement benefits) are not discounted to its present value and are determined based on best estimate required to settle the obligation at the balance sheet date. These are reviewed at each balance date and adjusted to reflect the current best estimates.

M Gratuity and post-employment benefits plans

Since the Company is covered under sub-paragraph (c) of the first paragraph of the Accounting Standard (AS) 15 (revised 2005) issued by Institute of Chartered Accountants of India, therefore the following paragraphs of the said standard will not be applicable:

- (i) Requirements under paragraphs 11 to 16
- (i) Requirements under paragraphs 46 and 139
- (i) Requirements under paragraphs 50 to 116 and 117 to 123

N Micro, Small and Medium Enterprises

There are no Micro, Small & Medium Enterprises, to whom the Company owes dues, which are outstanding for more than 45 days as at 31st March 2015. This information as required to be disclosed under the Micro, Small and Medium Enterprises Development Act, 2006 has been determined to the extent such parties have been identified on the basis of information available with the Company.

O Transfer into Statutory Reserve

An amount equal to 20% of Net Profit of the Company are transfer to the Statutory Reserve in compliance with Section 45 IC of RBI Act, 1934.

Statutory Reserve U/S 45-IC of RBI Act, 1934. has been provided @20% of Profit after Tax.

The Company has complied with prudential norms as required by NBFC prudential norms (Reserve Bank) Directions, 2015, issued by Reserve Bank of India in respect of assets classification, income recognition, provisions for bad and doubtful debts & accounting standards.

P Short Term Borrowings

Short term borrowing as per Balance Sheet Rs.1,616,452 (Rupees : Sixteen lacs sixteen thousand four hundred fifty two only). Actual utilisation as per Bank Statement is Rs.292,462 (Rupees: Two lacs ninety two thousand four hundred sixty two only) as on 31st March, 2015. The difference between Balance Sheet amount and physical Bank Account is Rs.1,323,990 (Rupees : Thirteen lacs twenty three thousand nine hundred ninety only). This is due to cheques received and cheques issued which are not credited and debited in Bank Account, as per BRS.

Q Fixed Deposits & Interest Income

The Company is having its primary business as F & O Trading on NSE platform through Broker. It is required to maintain margin deposit with Broker for any possible liability of payment due to Market fluctuations and volatility. The NSE & SEBI rules & norms also require the Broker to collect margin money from the clients & deposit the same with NSE. The amount of outstanding position permitted to be maintained by the client is directly depended on its margin money deposits. As such the Company has pledged FD amounting to 380,000,000 (Rupees : Thirty eight crores only) with NSE through its Broker. The amount of margin is arrived at by calculating the average annual requirement. In the process the Company is able to earn interest on margin money deposits, since it is maintained in the form of Fixed Deposits. Any supplementary requirement for margin is paid in cash from time to time. As such it is the business requirement of the Company to make such deposits for smooth Business operations, additional Business earnings and efficient utilization of Funds

UNO METALS LIMITED

Also the Company is required to make payment to the Broker on a regular basis on "Marked to Market" fluctuations on any outstanding F & O position. As such sufficient amount of money is required in reserve to meet any payment commitment, due to Stock Market fluctuations and volatility. As such the Company has pledged FD amounting to 10,000,000 (Rupees : One crores only) with HDFC Bank for availing overdraft facility. The amount of overdraft limit is arrived at by calculating the average annual requirement and after assessing the fluctuations and volatility of the Stock Market. In the process the Company is able to earn interest on Fixed Deposits, and it is not required to maintain credit balance in its Current Account. Also the interest earned on such Fixed Deposits is much more than the interest paid on Bank overdraft utilized. As such it is the Business requirement of the Company to make such deposits for smooth Business operations, additional Business earnings and efficient utilization of Funds

- R In the opinion of the Board of Directors, the Current Assets, Loans & Advances are approximately of the value stated in accounts, if realised in ordinary course of business, unless otherwise stated. The provision for all known liabilities is adequate and not in excess/short of the amount considered reasonable/necessary.
- S Balances of some of the Sundry creditors, Loans and advances incorporated in the books as per balances appearing in the relevant subsidiary records, are subject to confirmation from the respective parties and consequential adjustments arising from reconciliation, if any. The management however is of the view that there will be no material discrepancies in this regard.
- T Historically, the company's investment in unquoted shares has been done with a view to hold them for long term and thereby earn capital gains, since dividend payout on such investments has generally been nil. The aforesaid policy has been taken into consideration while computing the provision for income-tax as applicable
- U The financial statements for the year ended 31st March, 2015 are prepared under revised Schedule VI. Accordingly, the previous year figures have also been reclassified to conform to this year's notifications.
- V This accounting period, being the transitional year for application of Schedule II to the Act in respect of charge of depreciation, the carrying amount of the assets as on the beginning of the Accounting of charge of depreciation, the carrying amount of the assets as on the beginning of the Accounting Year:
 - a) Has been depreciated over the remaining useful life of the asset as per the said Schedule II,
 - b) After retaining the residual value, has been recognized in the opening balance of the retained earnings where the remaining useful life of an asset is Nil

Due to this change the depreciation charges for the year was higher by Rs.455,370/- with consequential impact on the reported profits of the Company.

- W In the opinion of the Management there is no Impairment of any of the Fixed Assets of the Company in terms of Accounting Standard.

UNO METALS LIMITED

Notes forming part of the Financial Statement

2 Share Capital

<u>Share Capital</u>	As at 31st March 2015		As at 31st March 2014	
	Number	Amount (Rs)	Number	Amount (Rs)
Authorised Share Capital :				
Equity Shares of Rs.10 each	4,700,000	47,000,000	4,700,000	47,000,000
Issued, Subscribed & Paid up :				
Equity Shares of Rs.10 each fully paid	4,692,145	46,921,450	4,692,145	46,921,450
Total	4,692,145	46,921,450	4,692,145	46,921,450

The reconciliation of the number of shares outstanding is set out

Particulars	Equity Shares	
	Number	Amount (Rs)
Shares outstanding at the beginning of the year	4,692,145	46,921,450
Shares Issued during the year	-	-
Shares outstanding at the end of the year	4,692,145	46,921,450

The details of Shareholders holding more than 5% shares :

Name of Shareholder	As at 31st March 2015		As at 31st March 2014	
	No. of Shares	% of Holding	No. of Shares	% of Holding
a. AKG Finvest Ltd.	926,800	19.75	926,800	19.75
b. Rajesh Goenka	511,680	10.91	418,580	8.92
c. Ritu Goenka	323,300	6.89	-	-
d. Banwari Lal Goenka	287,925	6.14	287,925	6.14
e. Krishini Devi Goenka	283,570	6.04	283,570	6.04
f. Neha Goenka	248,600	5.30	248,600	5.30
Total	2,581,875	55.03	2,165,475	46.15

3 Reserve & Surplus

<u>Reserves & Surplus</u>	As at 31st March 2015	As at 31st March 2014
	Amount (Rs)	Amount (Rs)
a. General Reserves :		
Balance at the beginning of the year	38,037,645	38,037,645
Add: Additions during the year	-	-
Balance at the end of the year	38,037,645	38,037,645
b. Securities Premium Account :		
Balance at the beginning of the year	64,980,000	64,980,000
Add: Additions during the year	-	-
Balance at the end of the year	64,980,000	64,980,000
c. Others Reserves (Statutory Reserves R.B.I.) :		
Balance at the beginning of the year	255,759,000	240,129,000
Add: Transfer from Profit & Loss account	46,165,000	15,630,000
Balance at the end of the year	301,924,000	255,759,000
d. Surplus :		
Balance at the beginning of the year	1,323,467,651	1,260,952,536
Less: Depreciation Adjustments	146,271	-
	1,323,321,380	1,260,952,536
Add: Profit after Tax for the year	230,823,004	78,145,115
	1,554,144,384	1,339,097,651
Less: Transfer to Others Reserves (Statutory Reserves R.B.I.)	46,165,000	15,630,000
Balance at the end of the year	1,507,979,384	1,323,467,651
Total	1,912,921,029	1,682,244,296

UNO METALS LIMITED

4 Short Term Borrowings

<u>Short Term Borrowings</u>	As at 31st March 2015	As at 31st March 2014
	Amount (Rs)	Amount (Rs)
<u>Secured</u>		
Loans repayable on demand		
From Banks		
(Secured By Pledge of Own Fixed Deposit of HDFC Bank Ltd. Rs.10,000,000)		
(Bank Over draft utilised as per Bank Statement as on 31st March, 2015 Rs.292,462 and the difference of Rs.1,323,990 is due to cheques issued & deposited but not debited & credited by Bank as per BRS)	1,616,452	54,583,134
Total	1,616,452	54,583,134

5 Other Current Liabilities

<u>Other Current Liabilities</u>	As at 31st March 2015	As at 31st March 2014
	Amount (Rs)	Amount (Rs)
(a) Audit Fees Payable	63,540	63,961
Total	63,540	63,961

UNO METALS LIMITED

6 Fixed Assets

Fixed Assets	Gross Block			Accumulated Depreciation			Net Block		
	Balance as at 1st April 2014	Additions/ (Disposals)	Balance as at 31st March 2015	Balance as at 1st April 2014	Depreciation Adjustments	Depreciation for the year	Balance as at 31st March 2015	Balance as at 1st April 2014	Balance as at 31st March 2015
Amount (Rs)	Amount (Rs)	Amount (Rs)	Amount (Rs)	Amount (Rs)	Amount (Rs)	Amount (Rs)	Amount (Rs)	Amount (Rs)	Amount (Rs)
Tangible Assets									
Airconditioners and Refrigeration	214,190	48,500	262,690	105,509	-	30,250	135,759	108,681	126,931
Bicycle	91,110	-	91,110	33,431	-	12,126	45,557	57,679	45,553
Computers and Printers	1,171,540	-	1,171,540	828,450	13,259	241,737	1,083,446	343,090	88,094
Furniture and Fixtures	6,747,113	-	6,747,113	2,406,345	-	1,474,117	3,880,462	4,340,768	2,866,651
Motor Car	606,239	-	606,239	349,823	-	115,567	465,390	256,416	140,849
Office Equipments	952,120	-	952,120	308,371	133,012	326,317	767,700	643,749	184,420
Total	9,782,312	48,500	9,830,812	4,031,929	146,271	2,200,114	6,378,314	5,750,383	3,452,498
Previous year	8,193,919	1,588,393	9,782,312	2,850,537	-	1,181,392	4,031,929	5,343,382	5,750,383

UNO METALS LIMITED

7 Non-Current Investments

Particulars	As at 31st March 2015	As at 31st March 2014
	Amount (Rs)	Amount (Rs)
Other Investments (Refer A and B below)		
Investment in Equity instruments	1,551,084,375	1,430,773,326
Total	1,551,084,375	1,430,773,326

Details of Non-Trade

Name of the Body Corporate (1)	No. of Shares / Units		Amount (Rs)	
	2015	2014	2015	2014
	(2)	(3)	(4)	(5)
a. Investment in Equity Instruments				
Quoted, fully paid-Long Term Investments				
Face Value				
Amar Remedies Ltd. 10	1,300,000	1,300,000	11,250,236	11,250,236
Assam Company India Ltd. 1	-	4,770,000	-	23,578,128
Cybertech Systems & Software 10	661,000	357,258	18,474,450	8,658,055
Dalmia Bharat Sugar & 2	-	200,000	-	3,190,297
DQ Entertainment (International) 10	2,240,000	1,170,680	68,646,078	39,329,708
Dr. Datsons Labs Ltd. 10	-	441,000	-	34,049,587
Effingo Textile & Trading Ltd. 1	20,000	-	1,903,738	-
Genus Paper & Boards Ltd. 1	1,262,284	1,387,093	17,648,537	19,393,545
Genus Power Infrastructures 1	2,880,000	2,000,000	34,060,146	12,635,033
Gitanjali Gems Ltd. 10	-	385,000	-	23,894,115
GSFC Ltd. 2	214,500	2,959,500	19,769,595	163,194,090
Hindusthan Tin Works Ltd. 10	198,000	-	17,544,803	-
IFCI Ltd. 10	3,624,900	3,149,000	106,824,451	88,807,160
IL& FS Investment Managers 2	7,971,000	-	173,493,089	-
Indiabulls Real Estate Ltd. 2	3,240,000	2,720,000	216,808,160	155,699,409
Intense Technologies Ltd. 2	540,000	135,902	21,165,504	4,993,894
JK Lakshmi Cement Ltd. 5	-	1,130,786	-	67,846,157
Jaiprakash Power Ventures 10	-	528,000	-	22,381,666
Jaiprakash Associates Ltd. 2	-	224,000	-	19,964,568
Kiri Industries Ltd. 10	665,000	665,000	19,101,261	19,101,261
Lycos Internet Ltd. 2	13,470,000	1,500,000	399,412,812	4,559,455
Marksans Pharma Ltd. 1	2,900,000	4,900,000	34,775,798	48,309,251
Mishka Finance & Trading Ltd. 1	245,000	-	12,252,882	-
Mold-tek Packaging Ltd. 10	280,000	-	36,000,648	-
N G Industries Ltd. 10	91,610	91,610	953,241	953,241
Oriental Bank of Commerce 10	439,900	290,400	108,462,690	82,025,113
Parabolic Drugs Ltd. 10	-	850,000	-	3,830,448
Piramal Phytocare Ltd. 10	-	27,697	-	716,903
Punjab National Bank 10	-	210,800	-	159,212,203
Punjab National Bank 2	636,500	-	122,046,607	-
REI Agro Ltd. 1	-	3,270,000	-	20,864,297
Sharp Trading & Finance Ltd. 10	-	10,000	-	9,736,000
Subex Ltd. 10	3,100,000	4,600,000	34,155,530	36,864,275
Sudar Industries Ltd. 10	565,000	560,000	11,962,424	11,838,475
Sulabh Engineers & Services 1	60,000	-	14,382,211	-
Syndicate Bank 10	70,000	2,584,000	7,484,778	332,736,756
Uttam Values Steels Ltd. 10	5,900,000	-	41,344,706	-
Total			1,549,924,375	1,429,613,326

UNO METALS LIMITED

b. Investment in Equity Instruments				
Unquoted, fully paid				
Goenka Securities Pvt. Ltd. 10	58,000	58,000	1,160,000	1,160,000
Total			1,160,000	1,160,000
Grand Total (A+B)			1,551,084,375	1,430,773,326

Aggregate amounts of Quoted Investments	1,549,924,375	1,429,613,326
Market Value of Quoted Investments	1,696,991,543	1,438,892,645
Aggregate amounts of Unquoted Investments	1,160,000	1,160,000

8 Deferred tax Assets (Net)

Disclosure under AS 22 for Deferred tax (liability) / asset

In accordance with AS-22 on 'Accounting for taxed on Income' by the Institute of Chartered Accountants of India, net deferred tax, has been accounted for, as detailed below :

Particulars	As at 31st March 2015	As at 31st March 2014
	Amount (Rs)	Amount (Rs)
Deferred Tax Asset :		
Deferred Tax Asset	721,940	219,119
Difference of Net value between books & Income Tax Depreciation		
Total	721,940	219,119

9 Cash and Bank Balances

<u>Cash and Bank Balances</u>	As at 31st March 2015	As at 31st March 2014
	Amount (Rs)	Amount (Rs)
Balances with Banks	15,477	15,377
Fixed Deposits with banks	391,924,952	342,098,230
Cash on hand	581,207	872,755
Total	392,521,636	342,986,362

10 Short Term Loans and Advances

<u>Short Term Loans & Advances</u>	As at 31st March 2015	As at 31st March 2014
	Amount (Rs)	Amount (Rs)
(Unsecured, considered good)		
Others		
Advance Against Expenses	258,155	130,000
Advance Payment of Taxes (Net)	13,483,867	3,953,651
Total	13,742,022	4,083,651

UNO METALS LIMITED

11 Revenue from Operations

Particulars	For the year ended 31st March 2015	For the year ended 31st March 2014
	Amount (Rs)	Amount (Rs)
Sale of products		
Future & Option Derivatives Trading A/c.	75,725,728	47,948,611
Profit on Sales of Investments	221,223,130	(9,659)
Capital Gain from Mutual Fund	7,604	-
Total	296,956,462	47,938,952

12 Other Income

Particulars	For the year ended 31st March 2015	For the year ended 31st March 2014
	Amount (Rs)	Amount (Rs)
Interest Received -Fixed Deposit (On Fixed Deposit TDS.3,405,216 Previous year Rs.4,232,580)	34,052,152	42,325,789
Interest Received -Income Tax	-	-
	34,052,152	42,325,789
Dividend Income	30,179,705	63,995,720
Total	64,231,857	106,321,509

13 Employee Benefits Expense

<u>Employee Benefits Expense</u>	For the year ended 31st March 2015	For the year ended 31st March 2014
	Amount (Rs)	Amount (Rs)
(a) Salaries	3,530,000	4,902,000
(b) Staff Welfare Expenses	1,095,183	929,970
Total	4,625,183	5,831,970

14 Finance Costs

Particulars	For the year ended 31st March 2015	For the year ended 31st March 2014
	Amount (Rs)	Amount (Rs)
Interest Paid on Bank Over Draft- HDFC Bank Ltd.	1,653,854	4,926,080
Total	1,653,854	4,926,080

UNO METALS LIMITED

15 Depreciation and Amortization Expenses

Particulars	For the year ended 31st March 2015	For the year ended 31st March 2014
	Amount (Rs)	Amount (Rs)
Depreciation on Fixed Assets	2,200,114	1,181,392
Total	2,200,114	1,181,392

16 Other Expenses

Particulars	For the year ended 31st March 2015	For the year ended 31st March 2014
	Amount (Rs)	Amount (Rs)
Advertisement Charges	123,386	105,343
Auditor's Remuneration		
Statutory Audit Fees	53,933	51,686
Tax Audit Fees	10,000	19,382
Internal Audit Fees	5,000	-
Certification Charges	12,923	12,922
Bank Charges	6,446	2,061
Books & Periodicals	176,903	176,970
Business Promotion Expenses	490,079	1,887,948
Consultancy Charges	267,647	170,205
Conveyance Expenses	438,380	359,880
Demat Charges	2,781	837
Donation	60,000,000	50,025,000
Fees & Subscription	47,827	27,341
Filing Fees	12,600	3,000
General Charges	63,425	133,829
Insurance Charges	9,451	10,798
Interest Paid -Professional Tax	-	822
Interest Paid -Income Tax	-	65,914
Listing Fees	27,413	27,413
Office Maintenance Expenses	882,932	888,935
Postage and Telegram	445,865	461,835
Printing and stationery	2,009,062	1,666,781
Professional Service Fees	81,750	7,800
Rates and Taxes	15,900	35,550
Rent Paid	528,000	528,000
Repairs & Maintenance Charges	407,647	404,209
Telephone Expenses	57,080	54,837
Travelling Expenses	782,366	126,794
Vehicle Up-keep Expenses	255,189	197,105
Total	67,213,985	57,453,197

UNO METALS LIMITED

Payment to the Auditor

Payments to the auditor as	For the year ended 31st March 2015	For the year ended 31st March 2014
	Amount (Rs)	Amount (Rs)
a. Auditor		
Statutory Audit Fees	53,933	51,686
Tax Audit Fees	10,000	19,382
Internal Audit Fees	5,000	-
b. Certification Charges	12,923	12,922
Total	81,856	83,990

17 Earning per share (EPS)

Particulars		For the year ended 31st March 2015	For the year ended 31st March 2014
Profit after Tax	Rs.	230,823,004	78,145,115
Weighted average number of equity shares outstanding during the year	Nos.	4,692,145	4,692,145
Nominal value of equity per share	Rs.	10	10
Basic/diluted earning per share (EPS)	Rs.	49.19	16.65

18 Disclosures of related party transactions (as identified & certified by the management):

As per Accounting Standard-18- ' Related Party Disclosures' issued by the Institute of Chartered Accountants of India, the names of the related parties are given below :

a Associate / Joint Venture Concerns

(a) Goenka Securities Pvt. Ltd.

b Key Management Personnel

(a) Mr. Rajesh Goenka (Director)
 (b) Mr. Raj Kishore Jalan (Director)
 (c) Mr. Kishan Lal Jalan (Director)
 (d) Mr. Pradip Kuamr Tibrewal (Director)
 (e) Mrs. Shakuntala Jalan (Director)

c Relatives of Key Management Personnel

(a) Ashok Kumar Goenka & Others (HUF)
 (b) Mrs.Nupur Khandelwal
 (c) Mrs.Ritu Goenka

d Transaction with related parties during the year

Amount in Rs

Nature of Transactions	Joint Venture Concern/ WOS	Key Manage- ment Personnel	Relatives of Key Manage- ment Personnel	Enterprise owned or significantly influenced by Key Management Personnel and their relatives
Salary paid	-	-	2,300,000	-
Brokerage paid	1,255,805	-	-	-
Rent Paid	-	-	528,000	-

UNO METALS LIMITED

19 CRAR

Items	Current Year		Previous Year
i) CRAR (%)	126.01%		120.35%
ii) CRAR - Tier I Capital (%)	126.01%		120.35%
ii) CRAR - Tier II Capital (%)	-		-

20 Exposure to Real Estate Sector

Category	Current Year		Previous Year
A) Direct Exposure	NIL		NIL
i) Residential Mortgages - Lending fully secured by mortgages on residential property that is or will be occupied by the borrower or that is rented; (Individual housing loans up to Rs.15 lakh may be shown separately)	NIL		NIL
ii) Commercial Real Estate - Lending secured by mortgages on commercial real estates (office buildings, retail space, multipurpose commercial premises, multi-family residential buildings, multi-tenanted commercial premises, industrial or warehouse space, hotels, land acquisition, development and construction etc)	NIL		NIL
Exposure would also include non-fund based (NFB) limits;			
iii) Investments in Mortgage Backed Securities (MBS) and other securitized exposures	NIL		NIL
a) Residential			
b) Commercial Real Estate			
B) Indirect Exposure	NIL		NIL
Fund based and non-fund based exposures on National Housing Bank (NHB) and Housing Finance Companies (HFCs).			

UNO METALS LIMITED

21 Assets Liability Management

Maturity Pattern of Certain Items of Assets and Liabilities

[illegible]

UNO METALS LIMITED

22 Information as required in term of Paragraph 13 of NBFC

Information as required in term of Paragraph 13 of Non-Banking Financial (Non Deposit Accepting or Holding) Companies

23 Previous year's figures have been regrouped/rearranged, wherever necessary.

24 Figures have been rounded off to nearest rupee.

As per our report of even date attached

For M.R.SINGHWI & CO.

Chartered Accountants

Firm Registration No. 312121E

For and on behalf of Board of Directors

CA B K PODDAR

Partner

Membership No. 054613

Rajesh Goenka
Director

Place : Kolkata

Date : 28th day of May, 2015

Raj Kishore Jaiswal
Director

Pradip Kumar Tibrewa
Director

UNO METALS LIMITED**NOTES FORMING PART OF THE ACCOUNTS AS ON 31ST MARCH, 2015****NOTES-22****ANNEX**

Schedule to the Balance Sheet of a non-deposit taking non-banking financial company
 [as required in terms of Paragraph 13 of Non-Banking Financial
 (Non-Deposit Accepting or Non Systematically Important Holding)
 Companies Prudential Norms (Reserve Bank) Directions, 2015]

(Rs. in lakhs)

Particulars	<u>Amount Outstanding</u>	<u>Amount Overdue</u>
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Liabilities Side :-

1. Loans and advances availed by the non-banking financial company inclusive of interest accrued thereon but not paid :

(a)	Debentures : Secured	NIL	NIL
	Unsecured		
	(Other than falling within the meaning public deposits *)		
(b)	Deferred Credits	NIL	NIL
(c)	Term Loans	NIL	NIL
(d)	Inter-corporate Loans and borrowing	NIL	NIL
(e)	Commercial Paper	NIL	NIL
(f)	Other Loans (Over draft against Fixed Deposit)	16.16	NIL

* Please see Note 1 Below.

Assets Side :-**Amount outstanding**

2. Break-up of Loans and Advances including bills receivables [other than those included in (4) below] :

(a)	Secured	NIL
(b)	Unsecured	NIL

3. Break up of Leased Assets and stock on hire and other assets counting towards AFC activities :

(i)	Lease assets including lease rentals under sundry debtors :	
	(a) Financial Lease	NIL
	(b) Operating Lease	NIL
(ii)	Stock on hire including hire charges Under sundry debtors :	
	(a) Assets on hire	NIL
	(b) Repossessed Assets	NIL
(iii)	Other loans counting towards AFC activities	
	(a) Loans where assets have been repossessed	NIL
	(b) Loans other than (a) above	NIL

4. Break-up of Investments :

Current Investments :

1. Quoted :

(i)	Shares (a) Equity	NIL
	(b) Preference	NIL
(ii)	Debentures and Bonds	NIL
(iii)	Units of Mutual Funds	NIL
(iv)	Government Securities	NIL
(v)	Others (Please specify)	NIL

Contd.....

UNO METALS LIMITED

NOTES FORMING PART OF THE ACCOUNTS AS ON 31ST MARCH, 2015

Amount Outstanding

2. Unquoted :

(i) Shares (a) Equity	NIL
(b) Preference	NIL
(ii) Debentures and Bonds	NIL
(iii) Units of Mutual Funds	NIL
(iv) Government Securities	NIL
(v) Others (Please specify)	NIL

Long Term Investments :

1. Quoted :

(i) Shares (a) Equity	15,499.24
(b) Preference	NIL
(ii) Debentures and Bonds	NIL
(iii) Units of Mutual Funds	NIL
(iv) Government Securities	NIL
(v) Others (Please specify)	NIL

2. Unquoted :

(i) Shares (a) Equity	11.60
(b) Preference	NIL
(ii) Debentures and Bonds	NIL
(iii) Units of Mutual Funds	NIL
(iv) Government Securities	NIL
(v) Others (Please specify)	NIL

Total	<u>15,510.84</u>
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5. Borrower group-wise classification of assets financed as in (2) and (3) above

Please see Note 2 below

Category	Amount net of provisions		Total
	<u>Secured</u>	<u>Unsecured</u>	
1. Related Parties **			
(a) Subsidiaries	-	-	-
(b) Companies in the same group	-	-	-
(c) Other related parties	-	-	-
2. Other than related parties	-	-	-
Total	<u>-</u>	<u>-</u>	<u>-</u>

Contd.....

UNO METALS LIMITED**NOTES FORMING PART OF THE ACCOUNTS AS ON 31ST MARCH, 2015****6. Investor group-wise classification of all Investments (current and long term) in shares and securities (both quoted and unquoted) :**

Please see note 3 below.

<u>Category</u>	<u>Market Value/Break up Or Fair Value or NAV</u>	<u>Book Value (Net of Provision)</u>
1. Related Parties **		
(a) Subsidiaries	NIL	NIL
(b) Companies in the same group	77.42	11.60
(c) Other related parties	NIL	NIL
2. Other than related parties	16,969.92	15,499.24
Total	17,047.34	15,510.84

7. Other Information :

<u>Particular</u>	<u>Amount</u>
(i) Gross Non-Performing Assets	
(a) Related parties	NIL
(b) Other than related parties	NIL
(ii) Net Non-performing Assets	
(a) Related Parties	NIL
(b) Other than related parties	NIL
(iii) Assets acquired in satisfaction of debt	NIL

** As per Accounting Standard of ICAI (Please see Note 3)

Notes :

- As defined in Paragraph 2(1)(xii) of the Non-Banking Financial Companies Acceptance of Public Deposits (Reserve Bank) Directions, 1998.
- Provisioning norms shall be applicable as prescribed in the Non-Banking Financial (Non-Deposit Accepting or Holding) Companies prudential Norms (Reserve Bank) Directions, 2015.
- All Accounting Standard and Guidance Notes issued by ICAI are applicable including for valuation of investments and other assets as also assets acquired in satisfaction of debt. However, market value in respect of quoted investments and break up / fair value / NAV in respect of unquoted investments should be disclosed irrespective of whether the are classified as long term or current in column (4) above.

For and on behalf of Board of Directors

Place : Kolkata
Date : 28th day of May, 2015

Rajesh Goenka
Director

Raj Kishore Jalan
Director

Pradip Kumar Tibrewal
Director