

UNO METALS LTD. *etc*

CIN-L27209WB 1984 PLC 038126

1st Floor, 37A Southern Avenue, Kolkata-700 029
(Renamed as Dr. Meghnad Saha Sarani)

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To
The Secretary
The Calcutta Stock Exchange Ltd
7, Lyons Range
Kolkata - 700 001

Date - 13.04.2017

Scrip Code: 10031188

Sub: Share holding pattern under Regulation 31 (1) (b).

Dear Sir,

Please find enclosed herewith the shareholding pattern of the Company under Regulation 31 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for the fourth quarter ended on 31st March, 2017.

This is for your information and record.

Thanking You,

Yours Faithfully,
For Uno Metals Ltd

Ritu Goenka

Ritu Goenka
Whole Time Director
DIN: 00221995

Encl: as above

Name of Listed Equity: UNO METALS LTD.

Scrip Code:

Shareholding Pattern Filed under: Reg. 31(1)(b) Quarter Ended: 31/03/2017

| ----- | |
|--|--------|
| Particulars | Yes No |
| ----- | |
| 1 Whether the Listed Equity has issued any Partly Paid up shares? | No |
| 2 Whether the Listed Equity has issued any Convertible Securities or Warrants? | No |
| 3 Whether the Listed Equity has any shares against which Depository Receipts are issued? | No |
| 4 Whether the Listed Equity has any shares in Locked-in? | No |
| 5 Whether any shares held by Promoters are Pledge or otherwise encumbered? | No |
| ----- | |

TABLE I - SUMMARY STATEMENT HOLDING OF SPECIFIED SECURITIES

| Category | Name of shareholders | Nos. of Shareholders | No. of Fully Paid-up Equity shares Held | No. of Partly Paid-up Equity shares Held | No. of Shares Underlying Depository Receipt | Total Nos. Shares Held (VII) = (IV)+(V)+(VI) | Shareholding Calculated as per SCRB, 1957 (VIII) = (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying outstanding securities (including Warrants) (X) | Shareholding as % assuming full conversion of securities (convertible securities as a % of diluted share capital) (XI)-(VII)+(X) as a % of (A)+(B)+(C) | Number of Locked in shares (XII) | Number of Shares pledged or otherwise encumbered (XIII) | Number of Equity Shares Held in dematerialized form (XIV) |
|--------------|--------------------------------|----------------------|---|--|---|--|---|---|----------------|----------------|--|--|----------------------------------|---|---|
| | | | | | | | | Class X | Class Y | Total | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) | (XIII) | (XIV) | | |
| (A) | Promoter & Promoter Group | 7 | 3509545 | | | 3509545 | 74.796 | 3509545 | 3509545 | 74.796 | | | 3509545 | | |
| (B) | Public | 324 | 1182600 | | | 1182600 | 25.204 | 1182600 | 1182600 | 25.204 | | | 400000 | | |
| (C) | Non Promoter - Non Public | | | | | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | | | | | |
| TOTAL | | 331 | 4692145 | | | 4692145 | 100.000 | 4692145 | 4692145 | 100.000 | | | 3909545 | | |

TABLE II - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PROMOTER AND PROMOTER GROUP

| Category | Name of shareholders | PAN | Nos. of Shares | No. of Fully Paid-up Equity shares Held | No. of Partly Paid-up Equity shares Held | No. of Shares Underlying Depository Receipt | Total Nos. Shares Held | Shareholding Calculated as per SCRB, 1957 | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Outstanding | Shareholding % assuming full conversion of securities (including Warrants) (X) | Number of Locked in shares (XII) | Number of Shares pledged or otherwise encumbered (XIII) | Number of Equity Shares Held in dematerialized form (XIV) | |
|---|----------------------|------------|----------------|---|--|---|------------------------|---|---|---------|---------|---------------------------|--|----------------------------------|---|---|-------------------------------------|
| | | | | | | | | | No. of Voting Rights | | | | | | | | Total as a % of total voting Rights |
| | | | | | | | | | Class X | Class Y | Total | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) = (IV)+(V)+(VI) | (VIII) | | | | | | | | | | |
| (1) Indian | | | | | | | | | | | | | | | | | |
| (a) Individuals/Hindu undivided Family | | | 7 | 3509545 | | | 3509545 | 74.796 | 3509545 | | 3509545 | 74.796 | | | 3509545 | | |
| | ASHOK KUMAR GOENKA | ADOPG1436B | | 192690 | | | 192690 | 4.107 | 192690 | | 192690 | 4.107 | | | 192690 | | |
| | KRISHNI DEVI GOENKA | ADPPG1236L | | 230000 | | | 230000 | 4.902 | 230000 | | 230000 | 4.902 | | | 230000 | | |
| | NAKUL GOENKA | AITPG1859Q | | 124540 | | | 124540 | 2.654 | 124540 | | 124540 | 2.654 | | | 124540 | | |
| | NEHA GOENKA | AMJPG6300Q | | 248600 | | | 248600 | 5.298 | 248600 | | 248600 | 5.298 | | | 248600 | | |
| | RAJESH GOENKA | ADQPG1096D | | 1197290 | | | 1197290 | 25.517 | 1197290 | | 1197290 | 25.517 | | | 1197290 | | |
| | RITU GOENKA | AEEP0062J | | 1052025 | | | 1052025 | 22.421 | 1052025 | | 1052025 | 22.421 | | | 1052025 | | |
| | VARSHA GOENKA | AMJPG6301R | | 464400 | | | 464400 | 9.897 | 464400 | | 464400 | 9.897 | | | 464400 | | |
| (b) Central Government/State Government(s) | | | | | | | | | | | | | | | | | |
| (c) Financial Institutions/Banks | | | | | | | | | | | | | | | | | |
| (d) Any Other Bodies Corporate Trusts Clearing Members | | | | | | | | | | | | | | | | | |
| Sub-Total (A) (1) | | | 7 | 3509545 | | | 3509545 | 74.796 | 3509545 | | 3509545 | 74.796 | | | 3509545 | | |
| (2) Foreign | | | | | | | | | | | | | | | | | |
| (a) Individuals (Non-Resident Individuals/Foreign Individuals) | | | | | | | | | | | | | | | | | |
| (b) Government | | | | | | | | | | | | | | | | | |
| (c) Institutions | | | | | | | | | | | | | | | | | |
| (d) Foreign Portfolio Investor | | | | | | | | | | | | | | | | | |
| (e) Any Other OCBs | | | | | | | | | | | | | | | | | |
| Sub-Total (A) (2) | | | | | | | | | | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)=(A) (1)+(A) (2) | | | 7 | 3509545 | | | 3509545 | 74.796 | 3509545 | | 3509545 | 74.796 | | | 3509545 | | |

TABLE III - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PUBLIC SHAREHOLDER

| Category | Name of shareholders | PAN | Nos. of Shareholders | No. of Fully Paid-up Equity shares Held | No. of Partly Paid-up Equity shares Held | No. of Shares Underlying Depository Receipt | Total Nos. Shares Held (VII) = (IV)+(V)+(VI) | Shareholding Calculated as per SCRB, 1957 (As a % of (A+B+C2)) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying outstanding securities (including Warrants) (X) | Shareholding as % assuming full conversion of securities (convertible securities (as a % of diluted share capital) (XI)-(VII)+(X) as a % of (A)+(B)+(C)) | Number of Locked in shares (XII) | Number of Shares pledged or otherwise encumbered (XIII) | Number of Equity Shares Held in demat form (XIV) |
|-------------------|--|------------|----------------------|---|--|---|--|--|---|---------|--------|--|--|----------------------------------|---|--|
| | | | | | | | | | No. of Voting Rights | | | | | | | |
| | | | | | | | | | Class X | Class Y | Total | | | | | |
| (1) | Institutions | | | | | | | | | | | | | | | |
| (a) | Mutual Funds | | | | | | | | | | | | | | | |
| (b) | Venture Capital Funds | | | | | | | | | | | | | | | |
| (c) | Alternate Investment Funds | | | | | | | | | | | | | | | |
| (d) | Foreign Venture Capital Investors | | | | | | | | | | | | | | | |
| (e) | Foreign Portfolio Investors | | | | | | | | | | | | | | | |
| (f) | Financial Institutions/Banks | | | | | | | | | | | | | | | |
| (g) | Insurance Companies | | | | | | | | | | | | | | | |
| (h) | Provident Funds/Pension Funds | | | | | | | | | | | | | | | |
| (i) | Any Other Foreign Institutional Investors QFI - Corporate | | | | | | | | | | | | | | | |
| Sub-Total (B) (1) | | | | | | | | | | | | | | | | |
| (2) | Central Government/State Government(s)/President of India | | | | | | | | | | | | | | | |
| Sub-Total (B) (2) | | | | | | | | | | | | | | | | |
| (3) | Non-Institutions | | | | | | | | | | | | | | | |
| (a) | Individuals | | | | | | | | | | | | | | | |
| | i) Individual shareholders holding nominal share capital up to Rs.2 Lakhs. | | 275 | 135900 | | | 135900 | 2.896 | 135900 | 135900 | 2.896 | 2.896 | | | | |
| | ii) Individual shareholders holding nominal share capital in excess of Rs.2 Lakhs. | | 8 | 1042100 | | | 1042100 | 22.209 | 1042100 | 1042100 | 22.209 | 22.209 | | | 400000 | |
| | ANOOP VK SHROFF | AJNPS2309E | | 183700 | | | 183700 | 3.915 | 183700 | 183700 | 3.915 | 3.915 | | | | |
| | BIMAL KUMAR GOENKA | AGXP9045L | | 154500 | | | 154500 | 3.293 | 154500 | 154500 | 3.293 | 3.293 | | | | |
| | KOMAL GOENKA | AGFP2991K | | 92900 | | | 92900 | 1.980 | 92900 | 92900 | 1.980 | 1.980 | | | | |
| | LALITHA SHROFF | AIQPS8078N | | 230000 | | | 230000 | 4.902 | 230000 | 230000 | 4.902 | 4.902 | | | 230000 | |
| | RACHANA JAIN | ARKPS3891B | | 161000 | | | 161000 | 3.431 | 161000 | 161000 | 3.431 | 3.431 | | | | |
| | VIJAYAKUMAR SHROFF | AIQPS8079P | | 170000 | | | 170000 | 3.623 | 170000 | 170000 | 3.623 | 3.623 | | | 170000 | |
| (b) | NBFCs registered with RBI | | | | | | | | | | | | | | | |
| (c) | Employee Trusts | | | | | | | | | | | | | | | |
| (d) | Overseas Depositors (holding DRs) (balancing figure) | | | | | | | | | | | | | | | |
| (e) | Any Other Bodies Corporate QFI - Individual NRI - Repatriable NRI - Non-Repatriable OCBs Trusts Clearing Members | | 41 | 4600 | | | 4600 | 0.098 | 4600 | 4600 | 0.098 | 0.098 | | | | |
| Sub-Total (B) (3) | | | | 324 | 1182600 | | 1182600 | 25.204 | 1182600 | 1182600 | 25.204 | 25.204 | | | | 400000 |

TABLE IV - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE NON PROMOTER - NON PUBLIC SHAREHOLDER

| Category | Name of shareholders | PAN | Nos. of Shareholders | No. of Fully Paid-up Equity shares Held | No. of Partly Paid-up Equity shares Held | No. of Shares Underlying Depository Receipt | Total Nos. Shares Held (VII) = (IV)+(V)+(VI) | Shareholding Calculated as per SCRB, 1957 (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | Total as a % of total voting Rights | No. of Shares Underlying outstanding securities (including Warrants) (X) | Shareholding as % assuming full conversion of (XII) | Number of Locked in shares (XIII) | Number of Shares pledged or otherwise encumbered (XIII) | Number of Equity Shares Held in demat form (XIV) |
|----------|----------------------|-------|----------------------|---|--|---|--|--|---|---------|-------|-------------------------------------|--|---|-----------------------------------|---|--|
| | | | | | | | | | Class X | Class Y | Total | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | | | | | | | | | | |

- (1) Custodian DR Holder
- (2) Employee Benefit Trust (under SEBI (share based Employee Benefit) Regulations, 2014

Total Non-Promoter - Non-Public Shareholding (C) = (C) (1) + (C) (2)